



# Financial Education Resources List

The George Washington University  
Office of Student Financial Assistance  
Last Update: April 2017



## Office of Student Financial Assistance

We are pleased to provide this reference document to demonstrate the plentiful resources that are available, many leveraged through tax dollars, on financial education issues. Though aimed at the entire university community, increasingly professional associations are promoting the need for expanded financial education. Further, over twenty states have curriculum standards for K-12 education that pertain to economics education and/or financial education, so students in elementary and secondary education may find this resource document helpful. In recent years, there has been a strong push towards financial education for military-families (active duty and veterans).

In providing this resource, we want to note that an explicit editorial decision was made not to include resources from any for profit organization or banking/finance firm unless there is a partnership between them and a government agency, non-profit organization, or community-based organization. Many banking and financial firms do provide financial education content, often to comply with requirements of the Community Reinvestment Act. Further, GW does not maintain a preferred lender list or any preferred lender relationships for private student loans.

The listings here are provided solely for information purposes only and should not be considered as endorsement by GW.

We are constantly looking at resources to potentially add to this guide. If you are aware of a resource that you think should be considered for the guide, please let us know.

**THE GEORGE WASHINGTON UNIVERSITY OFFICE OF STUDENT FINANCIAL ASSISTANCE  
FINANCIAL EDUCATION RESOURCES LIST**

---

**UNITED STATES GOVERNMENT DEPT'S, AGENCIES, CORPORATIONS**

BOARD OF GOVERNORS OF THE FEDERAL RESERVE BOARD

Consumer Information

<http://www.federalreserve.gov/consumerinfo/>

CONSUMER FINANCIAL PROTECTION BOARD

Information for Servicemembers

<http://www.consumerfinance.gov/servicemembers/>

Financial Education Blog

<http://www.consumerfinance.gov/blog/category/financial-education/>

Know Before You Owe

<http://www.consumerfinance.gov/knowbeforeyouowe/>

FEDERAL RESERVE BANK OF SAINT LOUIS

Economics and Personal Finance Education Resources

<https://www.stlouisfed.org/education>

FEDERAL RESERVE BANK OF SAN FRANCISCO

Education Highlights

<http://www.frbsf.org/education/>

FEDERAL TRADE COMMISSION

Consumer Information

<http://www.consumer.ftc.gov/features/feature-0022-financial-educators>

FINANCIAL LITERACY AND EDUCATION COMMISSION

MyMoney.gov

<http://www.mymoney.gov/>

FEDERAL DEPOSIT INSURANCE CORPORATION (FDIC)

Financial Education & Literacy

<https://www.fdic.gov/consumers/education/>

Money Smart – A Financial Education Program

<https://www.fdic.gov/consumers/consumer/moneysmart/>

FEDERAL RESERVE

Federal Reserve Education (see “resources by audience”)

<http://www.federalreserveeducation.org/>

FEDERAL RESERVE BANK OF BOSTON

The Informed Home Buyer

<http://www.theinformedhomebuyer.org/>

FEDERAL RESERVE BANK OF CLEVELAND

Learning Center and Money Museum

<https://www.clevelandfed.org/en/Learning%20Center%20and%20Money%20Museum.aspx>

**THE GEORGE WASHINGTON UNIVERSITY OFFICE OF STUDENT FINANCIAL ASSISTANCE**  
**FINANCIAL EDUCATION RESOURCES LIST**

---

FEDERAL RESERVE BANK OF DALLAS

Classroom Resources

<https://www.dallasfed.org/educate/pfl.aspx>

LIBRARY OF CONGRESS

Financial Literacy

<http://www.loc.gov/rr/business/beonline/subjects.php?SubjectID=137>

Financial Literacy: K-12

<http://www.loc.gov/rr/business/beonline/subjects.php?SubjectID=138>

NATIONAL CREDIT UNION ADMINISTRATION

Financial Literacy Resources (Includes NCUA specific resources and links to other resources)

<https://www.ncua.gov/consumers/Pages/financial-literacy-resources.aspx>

US DEPARTMENT OF AGRICULTURE

National Institute of Food and Agriculture

Investing For Your Future: A Resource for Financial Security Later In Life

<https://nifa.usda.gov/resource/investing-your-future-resource-financial-security-later-life>

US COMMODITIES FUTURES TRADING COMMISSION

<http://www.cftc.gov/consumerprotection/educationcenter/index.htm>

FEDERAL RESERVE BANK OF NEW YORK

Outreach and Education

<http://newyorkfed.org/outreach-and-education/>

FEDERAL RESERVE BANK OF PHILADELPHIA

Resources for Individuals and Consumers

<http://www.philadelphiafed.org/education/individuals/>

FEDERAL RESERVE BANK OF RICHMOND

Education

<http://www.richmondfed.org/EDUCATION/index.cfm>

US DEPARTMENT OF DEFENSE

Military OneSource Money Management

<http://www.militaryonesource.mil/pfm>

US DEPARTMENT OF EDUCATION

Financial Awareness Counseling

<https://studentloans.gov/myDirectLoan/financialAwarenessCounseling.action?execution=e2s1>

Flyers on Identity Theft, and Student Loans

<http://studentaid.ed.gov/resources>

US DEPARTMENT OF HEALTH & HUMAN SERVICES

Administration For Children & Families Assets for Independence Resource Center Financial Education

<http://idaresources.acf.hhs.gov/page?pageid=a047000000ApiTG>

**THE GEORGE WASHINGTON UNIVERSITY OFFICE OF STUDENT FINANCIAL ASSISTANCE**  
**FINANCIAL EDUCATION RESOURCES LIST**

---

US DEPARTMENT OF HOUSING AND URBAN DEVELOPMENT

Resources for Community and Supportive Services Financial Literacy/Asset Building

[http://portal.hud.gov/hudportal/HUD?src=/program\\_offices/public\\_indian\\_housing/programs/ph/hope6/css/resources](http://portal.hud.gov/hudportal/HUD?src=/program_offices/public_indian_housing/programs/ph/hope6/css/resources)

Office of Native American Programs

Planet Youth – The Native American Youth Connection Learn: Financial Literacy

[http://www.hud.gov/offices/pih/ih/codetalk/planet/learn\\_financialliteracy.html](http://www.hud.gov/offices/pih/ih/codetalk/planet/learn_financialliteracy.html)

US DEPARTMENT OF THE INTERIOR

Office of the Special Trustee for American Indians (OST)

Financial Empowerment

[https://www.doi.gov/ost/individual\\_beneficiaries/financial\\_empowerment](https://www.doi.gov/ost/individual_beneficiaries/financial_empowerment)

US DEPARTMENT OF JUSTICE

List of Credit Counseling Agencies Pursuant to 11 U.S.C. § 11

<http://www.justice.gov/ust/list-credit-counseling-agencies-approved-pursuant-11-usc-111>

US GENERAL SERVICES ADMINISTRATION

Office of Citizen Services and Innovative Technologies

Kids.gov – Money

<http://kids.usa.gov/teens-home/money/index.shtml> (6-8)

<http://kids.usa.gov/grown-ups/money/index.shtml> (Teachers and Parents)

US DEPARTMENT OF LABOR

Women Division

Wise Up: Financial Planning for Generation X & Y Women

<http://wiseupwomen.tamu.edu/>

US SMALL BUSINESS ADMINISTRATION

Is Your Business Financially Fit? (uses FDIC MoneySmart)

<https://www.sba.gov/moneysmart>

SECURITIES AND EXCHANGE COMMISSION

Office of Investor Education and Advocacy

Just for Teachers

<http://www.sec.gov/investor/teachers.shtml>

US SOCIAL SECURITY ADMINISTRATION

Benefit Calculators

<http://www.ssa.gov/planners/benefitcalculators.htm>

Identity Theft

<http://oig.ssa.gov/report-fraud-waste-or-abuse/what-cant-oig-investigate/identity-theft>

UNITED STATES MINT

Financial Literacy

<http://www.usmint.gov/kids/teachers/financialliteracy/>

**THE GEORGE WASHINGTON UNIVERSITY OFFICE OF STUDENT FINANCIAL ASSISTANCE**  
**FINANCIAL EDUCATION RESOURCES LIST**

---

US DEPARTMENT OF THE TREASURY

Ready. Save. Grow.

<http://www.treasurydirect.gov/readysavegrow/>

Comptroller of the Currency

Help With My Bank

<http://helpwithmybank.gov/>

Financial Literacy Resources Directory

<http://www.occ.gov/topics/community-affairs/resource-directories/financial-literacy/index-financial-literacy.html>

Bureau of the Public Debt Money Math: Lessons for Life

[http://www.treasurydirect.gov/indiv/tools/tools\\_moneymath.htm](http://www.treasurydirect.gov/indiv/tools/tools_moneymath.htm)

PRESIDENT'S ADVISORY COUNCIL ON FINANCIAL CAPABILITY

Money As You Grow (Segmented by age: 3-5, 6-10, 11-13, 14-18, 18+)

<http://moneyasyougrow.org/>

**STATE GOVERNMENT RESOURCES**

ALABAMA

State Treasurer Financial Education

<http://treasury.alabama.gov/financial-education/>

ALASKA

Governor's Council on Disability and Sp Educ Financial Literacy

<http://dhss.alaska.gov/gcdse/Pages/partners/assets/fl.aspx>

ARIZONA

Office of the State Treasurer Financial Literacy

<http://www.aztreasury.gov/financial-literacy/>

CALIFORNIA

Department of Education

Grade K-12 Financial Literacy Resources

<http://www.cde.ca.gov/eo/in/fl/finlitk12.asp>

Department of Financial Institutions

California Financial Literacy Month Portal

<http://www.caflm.ca.gov/>

COLORADO

Department of Education

Personal Financial Literacy (standards and resources)

<https://www.cde.state.co.us/cofinancialliteracy>

HAWAI'I

Department of Commerce and Consumer Affairs

Consumer Outreach

<http://cca.hawaii.gov/consumer-outreach/>

**THE GEORGE WASHINGTON UNIVERSITY OFFICE OF STUDENT FINANCIAL ASSISTANCE  
FINANCIAL EDUCATION RESOURCES LIST**

---

IDAHO

Department of Finance Financial Literacy

<http://finance.idaho.gov/Education/FinancialLiteracy.aspx>

ILLINOIS

Department of Financial and Professional Regulation Financial Literacy 101

<http://www.idfpr.com/finlit101/>

INDIANA

Secretary of State, Securities Division

Personal Finance 101

<http://www.in.gov/sos/securities/3285.htm>

Department of Education

Financial Literacy Education (Indiana academic standards)

<http://www.doe.in.gov/standards/financial-literacy>

IOWA

State Treasurer Financial Literacy

[http://www.treasurer.state.ia.us/for\\_citizens/financial\\_literacy/](http://www.treasurer.state.ia.us/for_citizens/financial_literacy/)

Department of Education Financial Literacy

<https://www.educateiowa.gov/financial-literacy>

College in Colorado

<http://www.cicmoney101.org/>

DELAWARE

Office of the State Bank Commissioner

Consumer Education

<http://banking.delaware.gov/services/conedu/toc.shtml>

FLORIDA

Chief Financial Officer Financial Literacy

<http://www.myfloridacfo.com/sitePages/services/flow.aspx?ut=Financial+Literacy>

GEORGIA

Department of Banking and Finance Index of Financial Topics

<http://dbf.georgia.gov/index-financial-topics-list>

KANSAS

State Treasurer

Financial Education & Resources

[https://www.kansasstatetreasurer.com/prodweb/personal\\_finance/personal\\_finance.php](https://www.kansasstatetreasurer.com/prodweb/personal_finance/personal_finance.php)

Office of the Securities Commissioner

Financial Literacy Partners/Financial Education Information

<http://www.ksc.ks.gov/index.aspx?NID=116>

**THE GEORGE WASHINGTON UNIVERSITY OFFICE OF STUDENT FINANCIAL ASSISTANCE**  
**FINANCIAL EDUCATION RESOURCES LIST**

---

**KENTUCKY**

Department of Education

Financial Literacy and Personal Finance

<http://education.ky.gov/curriculum/docs/tt/Pages/Financial-Literacy- and-Personal-Finance.aspx>

**LOUISIANA**

Office of Student Financial Assistance (w/JumpStart Coalition)

Financial Literacy and You

<http://www.osfa.la.gov/FLY/FLYhome.htm>

State Board of Elementary and Secondary Education (BESE) and the Louisiana Department of Education

Financial Literacy Clearinghouse

<https://www.louisianabelieves.com/docs/default-source/academics/financial-literacy-clearinghouse.pdf?sfvrsn=2>

**MAINE**

Department of Education

Financial Literacy Resources: Maine Based Resources

<http://www.maine.gov/doe/socialstudies/resources/financialliteracy.html>

Office of the State Treasurer TeachME Financial Literacy

<http://maine.gov/treasurer/teachmefinlit/index.html>

Office of Securities

Investor Education Brochures

[http://www.maine.gov/pfr/securities/investor\\_ed/Investor1.html](http://www.maine.gov/pfr/securities/investor_ed/Investor1.html)

**MARYLAND**

Comptroller of Maryland Financial Literacy for Students

[http://comptroller.marylandtaxes.com/Public\\_Services/Agency\\_Information/Office\\_of\\_the\\_Comptroller/Comptroller\\_Initiatives/Financial\\_Literacy.shtml](http://comptroller.marylandtaxes.com/Public_Services/Agency_Information/Office_of_the_Comptroller/Comptroller_Initiatives/Financial_Literacy.shtml)

State Treasurer

Resources for Financial Planning and Education

<http://www.treasurer.state.md.us/financial-literacy.aspx>

Department of Education

Financial Literacy Education: A Requirement in Maryland Public Schools

<http://www.marylandpublicschools.org/fle/>

**MICHIGAN**

Michigan Student Aid Basic Financial Literacy (See links on right hand side of web page for other resources)

[http://www.michigan.gov/mistudentaid/0,4636,7-128-60970\\_61101\\_61111-148589--,00.html](http://www.michigan.gov/mistudentaid/0,4636,7-128-60970_61101_61111-148589--,00.html)

Financial Resources Database

[http://www.michigan.gov/mistudentaid/0,4636,7-128-60970\\_61101-148588--,00.html](http://www.michigan.gov/mistudentaid/0,4636,7-128-60970_61101-148588--,00.html)

Department of Education

Information You Can Use – Teaching Financial Literacy K-12 [http://www.michigan.gov/documents/mde/FinancialLiteracy\\_222482\\_7.pdf](http://www.michigan.gov/documents/mde/FinancialLiteracy_222482_7.pdf)



**THE GEORGE WASHINGTON UNIVERSITY OFFICE OF STUDENT FINANCIAL ASSISTANCE  
FINANCIAL EDUCATION RESOURCES LIST**

---

MINNESOTA

Department of Commerce Your Money

<http://mn.gov/commerce/consumers/your-money/>

Department of Health PREP – Financial Literacy

<http://www.health.state.mn.us/divs/cfh/program/prep/Financial.cfm>

Department of Human Rights

Financial Literacy and Predatory Lending

On the Margins: People and Communities Locked Out of the American Dream (Video)

[http://mn.gov/mdhr/education/video\\_onthemargins.html](http://mn.gov/mdhr/education/video_onthemargins.html)

MISSOURI

Family Consumer Sciences and Human Services

Career and Family Leadership Lesson Plans

<https://dese.mo.gov/college-career-readiness/career-ed-programs/family-consumer-sciences-human-svcs-ed/approved-programs/curriculum/career-family-leadership-lesson-plans>

Department of Higher Education Financial Literacy

<http://dhe.mo.gov/ppc/studentloans/financialliteracy.php>

Department of Elementary and Secondary Education

Personal Finance (includes competencies)

<https://dese.mo.gov/college-career-readiness/assessment/personal-finance>

MONTANA

Montana University System - Office of the Commissioner of Higher Education

Financial Literacy Center

<https://mus.edu/FinancialLiteracy/>

Department of Justice

Office of Consumer Protection Military Consumer Protection Tips

<https://dojmt.gov/consumer/military-consumer-protection-tips/>

Consumer Protection

<https://dojmt.gov/consumer/>

NEW HAMPSHIRE

Consumer Education Partnership (Multiple Department/Agency sponsorship)

<http://www.nh.gov/consumer/>

Department of Education

Social Studies – curriculum standards

[http://education.nh.gov/instruction/curriculum/social\\_studies/](http://education.nh.gov/instruction/curriculum/social_studies/)

NORTH DAKOTA

State Treasurer

<http://www.nd.gov/treasurer/financial-literacy/>

**THE GEORGE WASHINGTON UNIVERSITY OFFICE OF STUDENT FINANCIAL ASSISTANCE  
FINANCIAL EDUCATION RESOURCES LIST**

---

NEVADA

Department of Education Financial Literacy

[http://www.doe.nv.gov/Standards\\_Instructional\\_Support/Nevada\\_Academic\\_Standards/Financial\\_Literacy/](http://www.doe.nv.gov/Standards_Instructional_Support/Nevada_Academic_Standards/Financial_Literacy/)

Secretary of State - Securities Division Publications

<http://nvsos.gov/index.aspx?page=198>

State Treasurer Student Page

<http://www.nevadatreasurer.gov/Sites/Students/>

NEW JERSEY

Department of Banking and Finance Personal Finance Topics

[http://www.state.nj.us/dobi/division\\_consumers/finance/personalfinance\\_menu.htm](http://www.state.nj.us/dobi/division_consumers/finance/personalfinance_menu.htm)

Department of Education

New Jersey Core Curriculum Content Standards – 21st Century Life and Careers

<http://www.nj.gov/education/aps/cccs/career/resources.htm>

NEW YORK

Office for People With Developmental Disabilities

*A Financial Education Guide for Existing & Potential Homeowners & Renters With Developmental Disabilities: Building A Solid Financial Foundation Through Education* (2008)

[http://www.opwdd.ny.gov/sites/default/files/documents/publications\\_financial\\_education\\_guide.pdf](http://www.opwdd.ny.gov/sites/default/files/documents/publications_financial_education_guide.pdf)

Attorney General – Consumer Frauds and Protection Bureau

<http://www.ag.ny.gov/bureau/consumer-frauds-bureau>

Department of Financial Services

[http://www.dfs.ny.gov/consumer/dfs\\_consumers.htm](http://www.dfs.ny.gov/consumer/dfs_consumers.htm)

Department of State – Division of Consumer Protection

<http://www.dos.ny.gov/consumerprotection/>

OHIO

Department of Education

Financial Literacy (curriculum standards; other resources, too)

<http://education.ohio.gov/Topics/Ohios-Learning-Standards/Financial-Literacy>

State Treasurer Financial Education

[http://tos.ohio.gov/Financial\\_Education](http://tos.ohio.gov/Financial_Education)

OREGON

State Treasury – Oregon 529 College Savings Network Financial Literacy

<http://www.oregon529network.com/treasury/Oregon529Network/FinancialLiteracy/Pages/default.aspx>

PENNSYLVANIA

Pennsylvania Housing Finance Agency

Your Money's Best Friend

<http://www.moneysbestfriend.com/>

**THE GEORGE WASHINGTON UNIVERSITY OFFICE OF STUDENT FINANCIAL ASSISTANCE  
FINANCIAL EDUCATION RESOURCES LIST**

---

PENNSYLVANIA

Department of Education

Economic Education/Financial Literacy (includes curriculum standards)

<http://www.education.pa.gov/Teachers%20-%20Administrators/Curriculum/Pages/Economic-Education---Financial-Literacy.aspx#tab-1>

Academic Standards: for Family and Consumer Sciences

<http://www.stateboard.education.pa.gov/Documents/Regulations%20and%20Statements/State%20Academic%20Standards/pdffamily.pdf>

Academic Standards for Economics

<http://www.stateboard.education.pa.gov/Documents/Regulations%20and%20Statements/State%20Academic%20Standards/pdfeconomics.pdf>

RHODE ISLAND

Office of the Attorney General – Consumer Protection Unit

<http://www.riag.ri.gov/ConsumerProtection/About.php#>

SOUTH CAROLINA

State Treasurer of South Carolina Financial Literacy & Resources

<http://www.treasurer.sc.gov/citizens/financial-literacy-resources/>

VIRGINIA

Office of the Attorney General Identity Theft

<http://www.oag.state.va.us/index.php/citizen-resources/identity-theft>

SOUTH DAKOTA

Office of the State Treasurer Financial Planning

<http://www.sdtreasurer.gov/financialplanning/>

TENNESSEE

Department of the Treasury

TN Financial Literacy Commission Financial Literacy (includes Clearinghouse of Financial Resources)

<http://www.treasury.state.tn.us/FinLit/index.html>

Department of Financial Institutions Financial Education

<http://www.tennessee.gov/tdfi/topic/financial-education>

TEXAS

Office of the Attorney General Consumer Protection

<https://www.oag.state.tx.us/consumer/index.shtml>

Office of Consumer Credit Commissioner

Guide to Financial Literacy and Education Resources

<http://occc.texas.gov/consumers/consumer-education/guide>

Helpful Information

<http://occc.texas.gov/consumers/consumer-education>

**THE GEORGE WASHINGTON UNIVERSITY OFFICE OF STUDENT FINANCIAL ASSISTANCE  
FINANCIAL EDUCATION RESOURCES LIST**

---

TEXAS

Texas Education Agency

Personal Financial Literacy List of Approved Materials

<http://www.tea.state.tx.us/index2.aspx?id=2147489327>

UTAH

Department of Financial Institutions Consumer Tips

<http://dfi.utah.gov/general-information/consumer-tips/>

State Department of Education & Utah Education Network

Finance in the Classroom (curriculum requirements & resources)

<http://financeintheclassroom.org/partners.shtml>

Division of Consumer Protection

<http://www.consumerprotection.utah.gov/>

VIRGINIA

State Corporation Commission Financial Literacy

[https://www.scc.virginia.gov/bfi/c\\_finlit.aspx](https://www.scc.virginia.gov/bfi/c_finlit.aspx)

Virginia Employment Commission Financial Literacy

<http://www.vec.virginia.gov/find-a-job/financial-literacy>

WEST VIRGINIA

Office of the Attorney General Consumer Protection

<http://www.ago.wv.gov/consumerprotection/Pages/default.aspx>

WISCONSIN

Office of Financial Literacy

Your Money Matters – Financial Education

<https://www.wdfi.org/ymm>

Department of Public Instruction

Personal Financial Literacy in Wisconsin

<http://dpi.wi.gov/finance>

VERMONT

Office of the State Treasurer Financial Literacy In Vermont

<http://www.vermonttreasurer.gov/financial-literacy>

**STATE GRANT AGENCIES, STATE GUARANTY AGENCIES, AND FEDERAL STUDENT LOAN SERVICERS**

AMERICAN STUDENT ASSISTANCE

SALT

<https://www.saltmoney.org/>

CORNERSTONE EDUCATION LOAN SERVICES

Financial Literacy (Links to Visa, Inc. Practical Money Skills for Life)

<http://mycornerstone.practicalmoneyskills.com/personalfinance/>

**THE GEORGE WASHINGTON UNIVERSITY OFFICE OF STUDENT FINANCIAL ASSISTANCE**  
**FINANCIAL EDUCATION RESOURCES LIST**

---

EDFINANCIAL SERVICES

Help Center

<http://www.edfinancial.com/helpcenter>

EDUCATIONAL CREDIT MANAGEMENT CORPORATION

Financial Awareness Basics

<https://www.ecmc.org/students/financial-awareness-basics-FAB.html>

FEDLOAN SERVICING

<http://www.myfedloan.org> (Link to PHEAA's <http://www.youcandealwithit.com/>)

GRANITE STATE MANAGEMENT AND RESOURCES

Financial Tips

<http://www.gsmr.org/manage.asp>

IOWA STUDENT AID CORPORATION

I Have a Plan™ Iowa

<https://secure.ihaveaplaniowa.gov/>

KENTUCKY HIGHER EDUCATION ASSISTANCE AGENCY

Website

<http://itsmoney.kheaa.com/>

FINANCE AUTHORITY OF MAINE

Money Management

<http://www.famemaine.com/education/topics/money-management/>

FINANCE AUTHORITY OF MAINE

Maine-Based Financial Education Resources

<http://www.famemaine.com/education/audiences/k-12-higher-ed-professional/financial-education-services/>

GREAT LAKES HIGHER EDUCATION ASSISTANCE CORPORATION

Knowledge Center

<https://www.mygreatlakes.org/educate/knowledge-center/home.html>

MOHELA

Financial Literacy

<https://www.mohela.com/DL/resourceCenter/AdditionalResources.aspx>

MONTANA GUARANTY STUDENT LOAN PROGRAM

Managing Your Money

<http://mgslp.com/managing-your-loan/manage-your-money>

Identity Theft

<http://mgslp.com/managing-your-loan/avoid-id-theft>

NAVIENT

Financial Education

<https://www.navient.com/schools/borrower-communications-and-education/financial-education/>

**THE GEORGE WASHINGTON UNIVERSITY OFFICE OF STUDENT FINANCIAL ASSISTANCE  
FINANCIAL EDUCATION RESOURCES LIST**

---

NELNET

Financial Literacy

<http://www.nelnetloanservicing.com/financial-literacy/>

NEW HAMPSHIRE HIGHER EDUCATION ASSISTANCE FOUNDATION

Manage Your Money

[http://www.nhheaf.org/index.asp?page=pay\\_managemoney](http://www.nhheaf.org/index.asp?page=pay_managemoney)

NEW JERSEY HIGHER EDUCATION ASSISTANCE AGENCY

Real Money 101 (K-12 program)

<http://www.hesaa.org/Pages/RealMoneyRegistrationIntro.aspx>

NEW MEXICO STUDENT LOANS

Financial Tools

<http://www.nmeaf.org/financial-tools.html>

NEW YORK HIGHER EDUCATION SERVICES CORPORATION

Financial Awareness and Consumer Training for Students (FACTS)

<https://www.hesc.ny.gov/partner-access/high-school-counselors/financial-awareness-and-consumer-training-for-students-facts.html>

COLLEGE FOUNDATION OF NORTH CAROLINA

Financial Literacy (partners with Decision Partners)

[http://www.cfnc.org/paying/financial\\_literacy.jsp](http://www.cfnc.org/paying/financial_literacy.jsp)

BND STUDENT LOAN SERVICES (NORTH DAKOTA)

Tips for Managing Debt

[http://mystudentloanonline.nd.gov/repay\\_your\\_loans/tips\\_for\\_managing\\_debt/index.html](http://mystudentloanonline.nd.gov/repay_your_loans/tips_for_managing_debt/index.html)

MICHIGAN GUARANTY AGENCY

Basic Financial Literacy and Financial Resources Database:

[http://www.michigan.gov/mistudentaid/0,4636,7-128-60970\\_61101---,00.html](http://www.michigan.gov/mistudentaid/0,4636,7-128-60970_61101---,00.html)

OKLAHOMA COLLEGE ASSISTANCE PROGRAM

Money Management

(Oklahoma Money Matters)

<http://www.ocap.org/Money/index.shtml>

PENNSYLVANIA HIGHER EDUCATION ASSISTANCE AGENCY

You Can Deal With It<sup>SM</sup>

<http://www.youcandealwithit.com/>

DENVER

Financial Empowerment Center

<http://www.mpoweredcolorado.org/DenverFEC.aspx>

RHODE ISLAND STUDENT LOAN AUTHORITY

Financial Education for Students

<http://www.risla.com/financial-education-for-students>

**THE GEORGE WASHINGTON UNIVERSITY OFFICE OF STUDENT FINANCIAL ASSISTANCE**  
**FINANCIAL EDUCATION RESOURCES LIST**

---

SOUTH CAROLINA STUDENT LOAN CORPORATION

Loan Calculators

<https://www.scstudentloan.org/loancalculators.aspx>

TENNESSEE STUDENT ASSISTANCE CORPORATION

Students & Parents: Helpful Links

<http://www.tn.gov/collegepays/article/students-and-parents>

(See the Money Mgt Tools & Counseling for College Std sections)

TEXAS GUARANTEED STUDENT ASSISTANCE CORPORATION

Student Financial Education Program

<http://www.tgslc.org/financial-education/>

Manage Your Money

<http://www.aie.org/manage-your-money/>

Calculators (student loan repayment oriented)

<http://www.tgslc.org/calculators/index.cfm#borrowers>

VERMONT STUDENT ASSISTANCE CORPORATION

Financial Fitness Tools:

<http://services.vvac.org/wps/wcm/connect/vvac/vvac/loan+repayment/financial+fitness+tools>

USA FUNDS (now part of Great Lakes Higher Education Corporation)

Life Skills program

<https://gm1.geolearning.com/geonext/lifeskills/dynamicopensite.geo?id=Z9LBJJtuv%2fPftcK4hs023ZxacuOJp2nPPYZHZ2NgbvWHJ3HbdOJ6Jg%3d%3d> (to sign onto the program)

**LOCAL GOVERNMENT RESOURCES**

BOSTON

Office of Financial Empowerment

<https://ofe.boston.gov/>

CHICAGO

Office of City Treasurer, Office of Financial Inclusion

<http://www.chicagocitytreasurer.com/ofi/>

DISTRICT OF COLUMBIA

Office of the State Superintendent of Education

CTE – Financial Literacy in DC

<http://osse.dc.gov/page/cte-financial-literacy-dc>

Department of Insurance, Securities and Banking

Consumer Education and Resources

<http://disb.dc.gov/page/consumer-education-and-resources>

**THE GEORGE WASHINGTON UNIVERSITY OFFICE OF STUDENT FINANCIAL ASSISTANCE  
FINANCIAL EDUCATION RESOURCES LIST**

---

**LOS ANGELES**

Los Angeles Public Library

Money Matter\$: Know More, Make More

<http://www.lapl.org/money-matters>

**MIAMI**

Financial Programs

[http://www.miamigov.com/accessmiamijobs/pands\\_financial.html](http://www.miamigov.com/accessmiamijobs/pands_financial.html)

**NASHVILLE**

Financial Empowerment Center

<http://www.nashville.gov/Mayors-Office/Priorities/Economic-Development/Financial-Empowerment-Center.aspx>

**NEW YORK**

Department of Consumer Affairs – Financial Empowerment

[http://www.nycservice.org/initiatives/index.php?bitinitiative\\_id=6](http://www.nycservice.org/initiatives/index.php?bitinitiative_id=6)

New York Public Library

Money Matters @ Financial Literacy Central

<http://www.nypl.org/help/getting-oriented/money-matters-flc>

**PHILADELPHIA**

Financial Empowerment Centers – Resources

<http://www.phila.gov/fe/Pages/Resources.aspx>

**SAN ANTONIO**

Financial Empowerment Centers

<http://sanantoniofec.org/>

**CITY OF SAN FRANCISCO**

Office of Financial Empowerment - Programs

<http://sfofe.org/programs/bank-on>

**SEATTLE**

Financial Empowerment Centers

<http://fec.seattle.gov/>

**COMMUNITY-BASED AND/OR NON-PROFIT ORGANIZATIONS & PROFESSIONAL ASSOCIATIONS**

**ACCESS GROUP**

Financial Education Guides

<https://www.accessgroup.org/financial-education-guides>

**ACTUARIAL FOUNDATION**

Consumer Financial Education

[http://www.actuarialfoundation.org/programs/consumer\\_education.shtml](http://www.actuarialfoundation.org/programs/consumer_education.shtml)

**AMERICAN ASSOCIATION OF COLLEGES OF PHARMACY**

Financial Literacy

<http://www.aacp.org/resources/student/financialaid/Pages/FinancialLiteracy.aspx>



**THE GEORGE WASHINGTON UNIVERSITY OFFICE OF STUDENT FINANCIAL ASSISTANCE  
FINANCIAL EDUCATION RESOURCES LIST**

---

AMERICAN BANKERS ASSOCIATION

Financial Literacy

[http://www.aba.com/Compliance/Pages/compl\\_finliteracy.aspx](http://www.aba.com/Compliance/Pages/compl_finliteracy.aspx)

AMERICAN DENTAL ASSOCIATION

Financial Planning Resources for Students and New Graduates

<http://www.ada.org/en/education-careers/dental-student-resources/financial-resources-for-students-and-recent-gradua>

AMERICAN FINANCIAL SERVICES ASSOCIATION FOUNDATION

<https://www.afsaef.org/>

AMERICAN INSTITUTE OF CPAs

360 Degrees of Financial Literacy

<http://www.360financialliteracy.org/>

ASSOCIATION OF AMERICAN MEDICAL COLLEGES

Financial Information, Resources, Services, and Tools (FIRST)

<https://www.aamc.org/services/first/>

BOOST COLLABORATIVE

Financial Literacy

<http://www.boostcollaborative.org/financial-literacy-resources>

CHILD AND YOUTH FINANCE INTERNATIONAL

<http://www.childfinanceinternational.org/>

(See the tabs for Financial Education and for Financial Inclusion)

CONSUMER FEDERATION OF AMERICA

America Saves

<http://www.americasaves.org/>

COUNCIL FOR ECONOMIC EDUCATION

Main web-site (includes K-12 education standards)

<http://www.councilforeconed.org/>

National Standards for Financial Literacy (2013)

<http://www.councilforeconed.org/wp/wp-content/uploads/2013/02/national-standards-for-financial-literacy.pdf>

(many states have enacted legislation to include all or parts of these standards into curriculum requirements)

COUNCIL ON GRADUATE SCHOOLS

Web Tools and Resources (resources from many organizations)

<http://cgsnet.org/resource-clearinghouse/119>

Educational Debt, Research and Reports

<http://cgsnet.org/resource-clearinghouse/120>

Financial Literacy, Research and Reports

<http://cgsnet.org/resource-clearinghouse/121>

**THE GEORGE WASHINGTON UNIVERSITY OFFICE OF STUDENT FINANCIAL ASSISTANCE**  
**FINANCIAL EDUCATION RESOURCES LIST**

---

COUNCIL ON GRADUATE SCHOOLS

Enhancing Student Financial Education (Council initiative)

<http://cgsnet.org/enhancing-student-financial-education>

GradSense

<http://gradsense.org/gradsense>

(Note: online program created “in collaboration with TIAA-CREF”)

Moneyskill®

<http://www.moneyskill.org/>

EDUTOPIA

George Lucas Educational Foundation

Resources and Downloads for Financial Literacy

<https://www.edutopia.org/financial-literacy-resources-guide>

EMPLOYEE BENEFIT RESEARCH INSTITUTE

Choose to Save®

<http://www.choosetosave.org/>

FINANCIAL INDUSTRY REGULATORY AUTHORITY

Learning Materials (links to other resources)

<http://www.finrafoundation.org/resources/education/learning/>

Military Financial Readiness Program

<http://www.finrafoundation.org/programs/military/index.htm>

FIRST COMMAND EDUCATION ROUNDTABLE

Financial Calculators

<http://www.firstcommand.com/calculators/>

GEORGE WASHINGTON UNIVERSITY SCHOOL OF BUSINESS

Global Financial Literacy Excellence Center

<http://www.gflec.org/>

<http://business.gwu.edu/about-us/research/global-financial-literacy-excellence-center-gflec/>

IN CHARGE EDUCATIONAL FOUNDATION

Money 101: Personal Finance Concepts

<https://www.incharge.org/money-101>

JUMP \$TART COALITION FOR PERSONAL FINANCIAL LITERACY

<http://www.jumpstart.org/>

INNOVATIONS FOR POVERTY ACTION

Financial Literacy

<http://www.poverty-action.org/topics/financial-literacy>

INSTITUTE FOR FINANCIAL LITERACY

<https://financiallit.org/>

**THE GEORGE WASHINGTON UNIVERSITY OFFICE OF STUDENT FINANCIAL ASSISTANCE  
FINANCIAL EDUCATION RESOURCES LIST**

---

JUNIOR ACHIEVEMENT

Programs

<https://www.juniorachievement.org/web/ja-usa/programs-info>

MAPPING YOUR FUTURE

Manage Your Money

<https://www.mappingyourfuture.org/Resources/>

UNITED WAY OF METROPOLITAN DALLAS; UNITED WAY OF TARRANT COUNTY

MyMoneyDFW

<https://mymoneydfw.com/>

NATIONAL CONGRESS OF AMERICAN INDIANS

Native Financial Education Coalition

<http://www.ncai.org/initiatives/nativefinancial-ed/nfec>

NATIONAL EDUCATION ASSOCIATION

Resources For Teaching Financial Literacy

<http://www.nea.org/tools/lessons/resources-for-teaching-financial-literacy.html>

NATIONAL ENDOWMENT FOR FINANCIAL EDUCATION

Financial Workshop Kits

<http://www.financialworkshopkits.org/>

Smart About Money

<http://www.smartaboutmoney.org/>

CashCourse®

<http://info.cashcourse.org/>

Spendster

<http://www.spendster.org/>

High School Financial Planning Program

<http://www.hsfpp.org/>

My Retirement Paycheck

<http://www.myretirementpaycheck.org/>

NATIONAL FINANCIAL EDUCATORS COUNCIL

Financial Education and Financial Literacy Resources

<http://www.financialeducatorsCouncil.org/>

NATIONAL FOUNDATION FOR CREDIT COUNSELING

Financial Education

<https://www.nfcc.org/financial-education/>

NEIGHBORWORKS® AMERICA

Financial Coaching Briefs:

<http://www.neighborworks.org/Homes-Finances/Financial-Security/Financial-Coaching-Briefs>

**THE GEORGE WASHINGTON UNIVERSITY OFFICE OF STUDENT FINANCIAL ASSISTANCE**  
**FINANCIAL EDUCATION RESOURCES LIST**

---

NEIGHBORWORKS® AMERICA

Financial Security Resources

<http://www.neighborworks.org/Homes-Finances/Financial-Security/Financial-Tips>

OPERATION HOPE

Guidance and Resources

<https://www.operationhope.org/guidanceandresources>

OPERATION HOPE

Banking On Our Future

<https://www.operationhope.org/banking-on-our-future>

SOCIETY FOR FINANCIAL AWARENESS

Literacy

<http://www.sofausa.org/literacy/>

STEWARDSHIP OF LIFE

Browse Financial Finance

[http://www.stewardshipoflife.org/category/fin\\_mgt/](http://www.stewardshipoflife.org/category/fin_mgt/)

TEXAS BANKERS ASSOCIATION

Financial Literacy

[http://www.texasbankers.com/web/Foundation/Financial\\_Literacy/Texas\\_Bankers/Financial\\_Literacy.aspx?hkey=2b7fd110-e360-4e57-8926-6de00af87aba](http://www.texasbankers.com/web/Foundation/Financial_Literacy/Texas_Bankers/Financial_Literacy.aspx?hkey=2b7fd110-e360-4e57-8926-6de00af87aba)

UNITED NATIONS FOUNDATION

United Nations Association of the USA Economics of Globalization

<http://unausa.org/global-classrooms-model-un/for-educators/curriculum/economics-of-globalization>

US CONFERENCE OF MAYORS

DollarWise: Mayors for Financial Literacy

<http://www.usmayors.org/dollarwise/>

USAA EDUCATION FOUNDATION

Education Topics

<https://usaaef.org/education-topics#.VQxuto7F-So>

Publications

<https://usaaef.org/tools-media/publications>

Spending Plan

<https://usaaef.org/financial-education/spending-plan>

Spending Plan Worksheet

<https://usaaef.org/tools-media/pdf-forms/u65/spending-plan-worksheet>

WOMEN'S INSTITUTE FOR FINANCIAL EDUCATION

<http://www.wife.org/>

(see the tab Money Matters)

**THE GEORGE WASHINGTON UNIVERSITY OFFICE OF STUDENT FINANCIAL ASSISTANCE  
FINANCIAL EDUCATION RESOURCES LIST**

---

**BOOKS – PRACTICAL GUIDANCE**

Berman, Karen + Joe Knight with John Case. *Financial Intelligence: A Manager's Guide to Knowing What The Numbers Really Mean*. Revised edition. Harvard Business School Press, 2013. ISBN: 978142214411-4.

Claxton, Nancy. *Using Deliberative Techniques to Teach Financial Literacy*. International Debate Education. Association, 2008. ISBN: 978-1932716351.

Davidoff, Howard. *The Everything Personal Finance in Your 20s and 30s Book: Eliminate Your debt, Manage Your Money, and Build for an Exciting Financial Future*. Adams Media, 2012. ISBN: 978-1440542565.

Donnelly, Mary Queen. *On Your Own: A Personal Budgeting Simulation*. South-Western Educational Publishers, 2009. ISBN: 978-0538448550.

Dworsky, Lawrence N. *Understanding the Mathematics of Personal Finance: An Introduction to Financial Literacy*. John Wiley and Sons, 2009. ISBN: 978-0470497807.

Economides, Steve and Annette. *The Money Smart System: Teaching Financial Independence to Children of Every Age*. Thomas Nelson, 2012. ISBN: 978-1400202843.

Garrett, Sheryl. *Personal Finance Workbook For Dummies*, 2007. ISBN: 047009933X.

Gwartney, James, Richard L Stroup, Dwight R Lee, Tawni Hunt Ferrarini. *Common Sense Economics: What Everyone Should Know About Wealth and Prosperity*. St. Martin's Press, 2005. ISBN: 031233818X.

Kaminsky, Kenneth. *Financial Literacy: Introduction to the Mathematics of Interest, Annuities, and Insurance*. University Press of America, 2010. ISBN: 978-0761853091.

Knox, Susan. *Financial Basics: A Money Management Guide for Students*. The Ohio State University Press, 2004. ISBN: 0814251307.

Kobliner, Beth. *Get a Financial Life: Personal Finance in Your 20s and 30s*. Third edition. Fireside Books, 2009. ISBN: 0743264363

Lambert, Richard A. *Financial Literacy for Managers: Finance & Accounting for Better Decision Making* Wharton Digital Press, 2012. ISBN: 978-1613630181.

Lanchester, John. *How to Speak Money: What the Money People Say and What It Really Means*. W.W. Norton & Company, 2015. ISBN: 978-0-393-35170-5.

Lawless, Robert. *The Student's Guide to Financial Literacy*. Greenwood Press, 2010. ISBN: 0313377189.

Lawrence, Judy. *The Budget Kit: The Common Cents Money Management Workbook*. Sixth edition. Kaplan Publishing, 2011. ISBN: 978-1-607-148609.

Lechter, Sharon. *Save Wisely, Spend Happily: Real Stories About Money & How to Thrive from Trusted Advisors*. AICPA, 2012. ISBN: 978-1937351311

Madura, Jeff. *Personal Finance*. Fourth edition. Pearson Prentice Hall, 2011. ISBN: 0136117007.

**THE GEORGE WASHINGTON UNIVERSITY OFFICE OF STUDENT FINANCIAL ASSISTANCE**  
**FINANCIAL EDUCATION RESOURCES LIST**

---

Pratt, Bill. Extra Credit: *The Seven Things Every College Student Needs to Know About Credit, Cash and Debt*. Bill Pratt, 2011. ISBN: 978-0981870212.

Pratt, Bill, Marc C. Weitzel and Len Rhodes. *Life Skills for Student Success: Achieving Financial Literacy*. Kendall- Hunt, 2011. ISBN: 978-0-7575-8911-9.

Rubin, Michael. *Beyond Paycheck to Paycheck: A Conversation About Income, Wealth, and Steps In Between*. Wachtel and Martin, 2010. ISBN: 0978792793.

Ryan, Joan. *Personal Finance Workbook*. Second edition. South- Western Educational Pub., 2011. ISBN: 978- 0840058294. A separate workbook is also available. ISBN: 978-0840058652.

Singletary, Michelle. *The 21-Day Financial Fast* (Zondervan, 2015). ISBN: 978-0310338338.

Tyson, Eric. *Personal Finance for Dummies*. Seventh edition, For Dummies, 2012. ISBN: 978-1118117859.

Ulrich, Carmen Wong. *Generation Debt: Take Control of Your Money – A How-To Guide* Business Plus, 2006. ISBN: 0446695432.

Whelan, Charles. *Naked Money: A Revealing Look at What It Is and Why It Matters*. (W. W. Norton and Co., 2016). ISBN: 978-0-393006902-0.

Whelan, Charles. *Naked Statistics: Stripping the Dread from The Data*. WW Norton and Company, 2013. ISBN: 9780393347777.

**RELATED BOOKS, RESEARCH, REPORTS**

Baradaran, Mehrsa. *How the Other Half Banks: Exclusion, Exploitation and the Threat to Democracy*. Harvard University Press, 2015. ISBN: 978-0674286061.

Bartlett, Alexandra. *Engineering Financial Literacy: Modules to teach engineers core business topics*. University of Iowa Honors Program. Honors Thesis. (Fall 2016). [http://ir.uiowa.edu/cgi/viewcontent.cgi?article=1024&context=honors\\_theses](http://ir.uiowa.edu/cgi/viewcontent.cgi?article=1024&context=honors_theses).

Bar-Or, Y. "Empowering Physicians with Financial Literacy". *Journal of Medical Practice Management*. 2015 Jul-Aug;31(1):46-9.

Bernanke, Ben S. *The Courage to Act. A Memoir of a Crisis and Its Aftermath*. WW Norton and Company, 2015. ISBN: 978-0393247213.

Bernanke. Ben S. *The Federal Reserve and the Financial Crisis*. Princeton University Press, 2013. ISBN: 9780691158730.

Bernanke, Ben S. Conversation with the Chairman: A Teacher Town Hall Meeting, Federal Reserve Board, Washington, D.C. August 7, 2012. Speech (text and video included).

<https://www.federalreserve.gov/mediacenter/files/conversation-with-the-chairman-transcript-20120809.pdf>  
<https://www.federalreserve.gov/newsevents/conferences/chairman-bernanke-teacher-town-hall.htm>

Bernanke, Ben S. Statement by Chairman Bernanke on financial literacy. Text of Testimony April 12, 2011 hearing conducted by the Subcommittee on Oversight of Government Management, the Federal Workforce, and the District of Columbia, Committee on Homeland Security and Governmental Affairs, U.S. Senate.

[http://www.federalreserve.gov/newsevents/testimony/bernanke20110420\\_a.htm](http://www.federalreserve.gov/newsevents/testimony/bernanke20110420_a.htm)

**THE GEORGE WASHINGTON UNIVERSITY OFFICE OF STUDENT FINANCIAL ASSISTANCE**  
**FINANCIAL EDUCATION RESOURCES LIST**

---

Blinder, Alan S. *After the Music Stopped: The Financial Crisis, the Response, and the Work Ahead*. Penguin Press, 2013. ISBN: 978- 1594205309.

Brock, Ruth Elizabeth. Examining the Influence of Personal Finance Education on Decision-Making among Graduate Students: A dissertation submitted to the Graduate Faculty of Auburn University in partial fulfillment of the requirements for the Degree of Doctor of Philosophy. (May 3, 2014).

[https://etd.auburn.edu/bitstream/handle/10415/4085/Brock\\_Final.pdf?sequence=2](https://etd.auburn.edu/bitstream/handle/10415/4085/Brock_Final.pdf?sequence=2)

Cassidy, John. *How Markets Fail: The Logic of Economic Calamities*. Farrar Straus and Giroux, 2009. ISBN: 978- 0374173203.

Chinn, Menzie D., and Jeffrey A. Frieden. *Lost Decades: The Making of America's Debt Crisis and the Long Recovery*. WW Norton and Company, 2011. ISBN: 978-0393076509

Coalition of Higher Education Assistance Organizations. *Financial Literacy in Higher Education: The Most Successful Models and Methods for Gaining Traction: COHEAO Financial Literacy Awareness White Paper* (March 2014)

<http://www.coheao.com/wp-content/uploads/2014/03/2014-COHEAO-Financial-Literacy-Whitepaper.pdf>

Cohan, William D. *Money and Power: How Goldman Sachs Came to Rule the World*. Doubleday, 2011. ISBN: 978-0385523844.

Enrich, David. *The Spider Network: The Wild Story of a Math Genius, a Gang of Backstabbing Bankers, and One of the Greatest Scams in Financial History*. Custom House, 2017. ISBN: 978-0-06-245298-6.

Federal Research Division, Library of Congress, under an Interagency Agreement with the Securities and Exchange Commission. *Financial Literacy Among Retail Investors In The United States*. (December 30, 2011).

<https://www.sec.gov/news/studies/2012/917-financial-literacy-study-part2.pdf>

Ferguson, Niall *The Ascent of Money: A Financial History of the World*. The Penguin Press, 2011. ISBN: 978- 0143116172.

Frentzel, Elizabeth, Deepa Ganachari, Megan Bookhout, Marilyn Moon, Julia Galdo, Sandra Robinson. American Institutes for Research. Consumer Education Initiatives in Financial and Health Literacy - Task 4: Deliverable 4, Final Report (December 6, 2010). <https://aspe.hhs.gov/sites/default/files/pdf/76156/index.pdf>

Gale, William G. and Ruth Levine. Financial Literacy:

What Works? How Could It Be More Effective? The Brookings Institution (October 2010).

[http://www.brookings.edu/~media/research/files/papers/2010/10/financial%20literacy%20gale%20levine/10\\_financial\\_literacy\\_gale\\_levine.pdf](http://www.brookings.edu/~media/research/files/papers/2010/10/financial%20literacy%20gale%20levine/10_financial_literacy_gale_levine.pdf).

Geithner, Timothy. *Stress Test. Reflections on Financial Crises*. Crown, 2014. ISBN: 978-0804138598.

Graeber, David. *Debt: The First 5,000 Years*. Melville House, 2011. ISBN: 978-1933633862.

Jayakumar K, Larkin D, Ginzberg S, Patel M. "Personal Financial Literacy Among U.S. Medical Students". *MedEdPublish*. <https://doi.org/10.15694/mep.2017.000035>.

Kay, John. *Other People's Money: The Real Business of Finance*. PublicAffairs, 2015. ISBN: 978-1610396035.

Kindle, Peter A (01/01/2013)." The Financial Literacy of Social Work Students". *Journal of social work education*, 49 (3), p. 397 – 407.

**THE GEORGE WASHINGTON UNIVERSITY OFFICE OF STUDENT FINANCIAL ASSISTANCE**  
**FINANCIAL EDUCATION RESOURCES LIST**

---

- Lewis, Michael. *Flash Boys: A Wall Street Revolt*. W.W. Norton and Company, 2014. ISBN: 978-0393244663.
- Lewis, Michael. *The Big Short: Inside the Doomsday Machine*. W.W. Norton and Company, 2010. ISBN: 978-0393072235.
- Liebowitz, Jay (ed.) *Financial Literacy Education: Addressing Student, Business and Government Needs*. (CRC Press, 2015). ISBN: 9781498738538.
- Lowenstein, Roger. *America's Bank: The Epic Struggle to Create the Federal Reserve*. Penguin Press, 2015. ISBN: 978-1594205491.
- Lucey, Thomas A., Mary Frances Angello and James Duke Laney. *A Critically Compassionate Approach to Financial Literacy*. Sense Publishers, 2015. ISBN: 978-94-6300-128-1.
- Lusardi, Annamaria. *Overcoming the Saving Slump: How to Increase the Effectiveness of Financial Education and Saving Programs* (University of Chicago Press, 2009). 978-0226497099.
- Lutheran Immigration & Refugee Service. *Financial Literacy for Newcomers: Weaving Immigrant Needs Into Financial Education*. <http://archive.lirs.org/InfoRes/PDFs/FinancialLiteracy.pdf>.
- Marlowe, Justin. *Governing Guide to Financial Literacy: Connecting Money, Policy and Priorities*. <http://www.governing.com/papers/A-Public-Official-s-Guide-to-Financial-Literacy.html>.
- McLean, Bethany. *Shaky Ground: The Strange Saga of the US Mortgage Giants*. Columbia Global Reports, 2015. ISBN: 978-0990976301.
- Neuberger, Doris. Financial Inclusion, Regulation and Education in Germany. ADBI Working Paper Series, No. 530 (June 2015). <https://www.adb.org/publications/financial-inclusion-regulation-and-education-germany>.
- OECD Russia Trust Fund Financial Literacy & Education. Women and Financial Literacy: OECD/INFE Evidence and Survey Responses (June 2013). [http://www.oecd.org/daf/fin/financial-education/TrustFund2013\\_OECD\\_INFE\\_Women\\_and\\_Fin\\_Lit.pdf](http://www.oecd.org/daf/fin/financial-education/TrustFund2013_OECD_INFE_Women_and_Fin_Lit.pdf).
- OECD. Financial Education for Youth: The Role of Skills (April 2014). [https://www.oecd.org/daf/fin/financial-education/TrustFund2013\\_OECD\\_INFE\\_Finl\\_Ed\\_for\\_Youth\\_and\\_in\\_Schools.pdf](https://www.oecd.org/daf/fin/financial-education/TrustFund2013_OECD_INFE_Finl_Ed_for_Youth_and_in_Schools.pdf).
- OECD. PISA 2012 Assessment and Analytical Framework: Mathematics, Reading, Science, Problem Solving and Financial Literacy (February 2013). [https://www.oecd.org/pisa/pisaproducts/PISA%202012%20framework%20e-book\\_final.pdf](https://www.oecd.org/pisa/pisaproducts/PISA%202012%20framework%20e-book_final.pdf).
- OECD. PISA 2012 Results: Students and Money (Volume VI) - Financial Literacy Skills for the 21st Century. <http://www.oecd.org/pisa/keyfindings/pisa-2012-results-volume-vi.htm>.
- Paulson, Henry M. *On the Brink: Inside the Race to Stop the Collapse of the Global Financial System*. BusinessPlus, 2010. ISBN: 978-0446561938.
- Pennsylvania Department of Education and Pennsylvania Department of Banking and Securities. *Economic and Personal Finance Education in Pennsylvania: A Report to the Governor and General Assembly* (April 2013). <http://www.dobs.pa.gov/Documents/Publications/Reports/Financial%20Education%20Report.pdf>.
- Servon, Lisa. *The Unbanking of America: How the New Middle Class Survives*. (Houghton Mifflin Harcourt, 2017). ISBN 978-0-544-60231-1



**THE GEORGE WASHINGTON UNIVERSITY OFFICE OF STUDENT FINANCIAL ASSISTANCE**  
**FINANCIAL EDUCATION RESOURCES LIST**

---

Sorkin, Aaron Ross. *Too Big to Fail: The Inside Story of How Wall Street and Washington Fought to Save the Financial System---and Themselves*. Viking, 2010. ISBN: 978-0670021253.

Turner, Adair. *Between Debt and the Devil: Money, Credit, and Fixing Global Finance*. Princeton University Press, 2015. ISBN: 978- 0691169644.

Stinson, Sonya. "How financial literacy programs control student debt". *University Business* (October 2013).  
<https://www.universitybusiness.com/article/how-financial-literacy-programs-control-student-debt>

US Government Accountability Office. *Financial Literacy: Overview of Federal Activities, Programs, and Challenges*. April 30, 2014. GAO-14-556T. <http://www.gao.gov/products/gao-14-556t>.

US Government Accountability Office. *Highlights of a Forum: Financial Literacy: The Role of the Workplace*. July 7, 2015. GAO-15- 639SP. <http://www.gao.gov/products/GAO-15-639SP>.

US Government Accountability Office. *Financial Literacy: Overlap of Programs Suggests There May Be Opportunities for Consolidation*. July 23, 2012. GAO-12-588. <http://www.gao.gov/products/GAO-12-588>.

US Government Accountability Office. *Financial Literacy: Enhancing the Effectiveness of the Federal Government's Role*. April 26, 2012. GAO-12-636T. <http://www.gao.gov/products/GAO-12-636T>.

US Government Accountability Office. *Financial Literacy: A Federal Certification Process for Providers Would Pose Challenges*. June 28, 2011. GAO-11-614. <http://www.gao.gov/products/GAO-11-614>.

US Government Accountability Office. *Financial Literacy: The Federal Government's Role in Empowering Americans to Make Sound Financial Choices*. April 12, 2011. GAO-11-504T. <http://www.gao.gov/products/GAO-11-504T>.

University of Wisconsin-Madison. Center for Financial Security. *Youth, Financial Literacy, and Learning: The Role of In-School Financial Education in Building Financial Literacy*. Research brief 2012-5.2.  
[http://cfs.wisc.edu/briefs/cfs\\_research\\_brief\\_2012-5.2.pdf](http://cfs.wisc.edu/briefs/cfs_research_brief_2012-5.2.pdf).

Yoshino, Naoyuki, Peter J. Morgan, and Ganeshan Wignaraja. *Financial Education in Asia: Assessment and Recommendations*. ADBI Working Paper Series No. 534 (June 2015).  
<http://www.adb.org/sites/default/files/publication/161053/adbi-wp534.pdf>.

**FINANCIAL LITERACY/EDUCATION IN HIGHER EDUCATION**

Danns, Donna E. *Financial Education in U.S. State Colleges and Universities: Establishing and Building Programs* (Springer, 2015). ISBN: 978-3319244280.

Durband, Dorothy B. and Sonya L Britt (eds.). *Student Financial Literacy: Campus-Based Program Development*. Springer, 2012. ISBN: 978-1-4614-3504-4.

Liebowitz, Jay (ed.). *Financial Literacy Education: Addressing Student, Business and Government Needs* (CRC Press, 2016). ISBN: 978-0-4967-3853-8.

Sprow-Forte, Karin, Edward W. Taylor and Elisabeth J. Tisdell (eds.) *Financial Literacy and Adult Education. New Directions for Adult and Continuing Education*. Number 141-Spring 2014. ISBN: 978-1- 118-85003-9.

**THE GEORGE WASHINGTON UNIVERSITY OFFICE OF STUDENT FINANCIAL ASSISTANCE  
FINANCIAL EDUCATION RESOURCES LIST**

---

Smallwood, Carol (ed.). *The Library's Role in Supporting Financial Literacy for Patrons* (Rowman and Littlefield, 2016). ISBN: 978-0-4422-6592-9.

Steele, Ph.D., Patricia, and Chad Anderson. *Loan Counseling for Graduate and Professional Students: The Need for Expanded Financial Literacy Education*. (AccessLex Institute, 2016). [https://papers.ssrn.com/sol3/papers.cfm?abstract\\_id=2752612](https://papers.ssrn.com/sol3/papers.cfm?abstract_id=2752612).

Texas Higher Education Coordinating Board. *Financial Literacy Environmental Scan*. (October 2016). <http://www.theccb.state.tx.us/reports/PDF/9030.PDF?CFID=56504887&CFTOKEN=54089127>.

U.S. Financial Literacy and Education Commission. *Opportunities to Improve the Financial Capability and Financial Well-being of Postsecondary Students*. (2015). <https://www.treasury.gov/resource-center/financial-education/Documents/Opportunities%20to%20Improve%20the%20Financial%20Capability%20and%20Financial%20Well-being%20of%20Postsecondary%20Students.pdf>.

**NON-US GOVERNMENT/INTER-GOVERNMENTAL**

UNICEF

Child Social and Financial Education (December 2012)

[http://www.unicef.org/cfs/files/CSFE\\_module\\_low\\_res\\_FINAL.pdf](http://www.unicef.org/cfs/files/CSFE_module_low_res_FINAL.pdf)

EUROPEAN CENTRAL BANK

Educational (Games, Simulations, and Animations)

<https://www.ecb.europa.eu/ecb/educational/html/index.en.html>

OECD

International Gateway for Financial Education

(db of global financial literacy programmes, research and articles)

<http://www.financial-education.org/home.html>

**NEWS WEB-SITES/CREDIT REPORTS/IDENTITY THEFT/BUDGET CALCULATORS & SOFTWARE PROGRAMS**

AARP

Money and Retirement Tools

[http://www.aarp.org/money/money\\_tools/](http://www.aarp.org/money/money_tools/)

BANKRATE.COM

<http://www.bankrate.com/calculators.aspx>

ANNUAL CREDIT REPORT

<https://www.annualcreditreport.com/index.action>

BANKRATE.COM

<http://www.bankrate.com>

BLOOMBERG PERSONAL FINANCE

<http://www.bloomberg.com/personal-finance/>

CNN MONEY

<http://money.cnn.com/>

**THE GEORGE WASHINGTON UNIVERSITY OFFICE OF STUDENT FINANCIAL ASSISTANCE  
FINANCIAL EDUCATION RESOURCES LIST**

---

FEDERAL BUREAU OF INVESTIGATION - INTERNET CRIME COMPLAINT CENTER

Internet Crime Prevention Tips

<http://www.ic3.gov/preventiontips.aspx>

FICO SCORE

<http://www.myfico.com/>

FINAID.ORG

Calculators

<http://www.finaid.org/calculators/>

GNUCASH

<http://www.gnucash.org/>

ID THEFT RESOURCE CENTER

<http://www.idtheftcenter.org/>

NATIONAL CREDIT REPORTING AGENCIES

[http://www.equifax.com/home/en\\_us](http://www.equifax.com/home/en_us)

<http://www.experian.com/>

<http://www.transunion.com/>

THE NEW YORK TIMES – YOUR MONEY

<http://www.nytimes.com/pages/your-money/>

MAPPING YOUR FUTURE

Calculators

<https://www.mappingyourfuture.org/money/calculators.cfm>

OPT OUT PRE SCREEN

<https://www.optoutprescreen.com/?rf=t>

YOU NEED A BUDGET

<https://www.youneedabudget.com/>

US DEPARTMENT OF EDUCATION

Calculators and Interest Rates

<http://www.direct.ed.gov/calc.html>

WALL STREET JOURNAL

<http://www.wsj.com/public/page/news-personal-finance.html>

YAHOO FINANCE

<http://finance.yahoo.com/>

**VIDEO CONTENT**

ANNENBERG LEARNER (ANNENBERG FOUNDATION)

The Economics Classroom: A Workshop for Grade 9-12 Teachers

<http://www.learner.org/resources/series159.html#>

**THE GEORGE WASHINGTON UNIVERSITY OFFICE OF STUDENT FINANCIAL ASSISTANCE  
FINANCIAL EDUCATION RESOURCES LIST**

---

THE ASCENT OF MONEY (PBS)

<http://www.pbs.org/wnet/ascentofmoney/>

BANKRATE.COM

Archive of Financial Literacy Video Clips Debt Management and Identity Theft

<http://www.bankrate.com/finance/financial-literacy/archive-of-financial-literacy-video-clips.aspx>

EMERGENCY NURSES ASSOCIATION

Financial Literacy Training (August 2012) Video of conference training program

[http://www.youtube.com/watch?v=A-M4\\_Qpyo1k](http://www.youtube.com/watch?v=A-M4_Qpyo1k)

FEDERAL RESERVE BANK OF CHICAGO AND VISA, INC.

<http://www.finlitsummit.org/> (includes archive of previous summits going back to 2007)

FRONTLINE (PBS)

The Secret History of the Credit Card

<http://www.pbs.org/wgbh/pages/frontline/shows/credit/>

Inside the Meltdown (USA financial crisis of the 2000s; Includes a teacher's guide)

<http://www.pbs.org/wgbh/pages/frontline/meltdown>

The Warning (USA financial crisis of the 2000s)

<http://www.pbs.org/wgbh/pages/frontline/warning/>

Can You Afford to Retire? (includes a teacher's guide)

<http://www.pbs.org/wgbh/pages/frontline/retirement/>

Ten Trillion and Counting (about government debt; includes a teacher's guide)

<http://www.pbs.org/wgbh/pages/frontline/tentrillion/>

Inside the Madoff Affair (program about investing; includes a teacher's guide)

<http://www.pbs.org/wgbh/pages/frontline/madoff/>

THE GEORGE WASHINGTON UNIV SCHOOL OF BUSINESS

Financial Literacy Seminar Series

<http://business.gwu.edu/about-us/research/global-financial-literacy-excellence-center-gflec/the-financial-literacy-seminar-series/>

PBS

Financial Fitness

<http://www.pbs.org/show/financial-fitness/>

In The Mix: Financial Literacy on the Money (includes video clips, a transcript, calculators and resources)

[http://www.pbs.org/inthemix/shows/show\\_money.html](http://www.pbs.org/inthemix/shows/show_money.html)

Nova: Mind Over Money

<http://www.pbs.org/wgbh/nova/body/mind-over-money.html>

Thinking Money: The Psychology Behind Our Best and Worst Financial Decisions

<http://video.mpt.tv/video/2365353075/>

**THE GEORGE WASHINGTON UNIVERSITY OFFICE OF STUDENT FINANCIAL ASSISTANCE**  
**FINANCIAL EDUCATION RESOURCES LIST**

---

To Our Credit

Program on microcredit and microenterprise development

<http://www.pbs.org/toourcredit/home.htm>

Your Life, Your Money

<http://www.pbs.org/your-life-your-money/index.php>

**FILMS**

Capitalism: A Love Story (2009)

Inside Job (2010): <http://www.sonyclassics.com/insidejob/>

Margin Call (2011): <http://margincallmovie.com/>

The Big Short (2015): <http://www.thebigshortmovie.com/>

Too Big to Fail (2011): <http://www.hbo.com/movies/too-big-to-fail/>

Why Are We All In Debt (2009): [http://www.kreatocrest.com/kz\\_publishing\\_ourtitles-wawaid.htm](http://www.kreatocrest.com/kz_publishing_ourtitles-wawaid.htm)

**SPECIFIC FOR ACTIVE MILITARY, VETS & FAMILIES**

AMERICAN INSTITUTE OF CERTIFIED PROFESSIONAL ACCOUNTANTS

360 Degrees of Financial Literacy – Military and Reserves

<http://www.360financialliteracy.org/Life-Stages/Military-and-Reserves>

BETTER BUSINESS BUREAU

BBB Military Line

<http://www.bbb.org/council/programs-services/bbb-military-line/>

CONSUMER FEDERATION OF AMERICA

Predatory Lending Protections for Servicemembers

<http://www.consumerfed.org/pdfs/MIL-Fact-Sheet-Final-Regs.pdf>

CONSUMER FINANCIAL PROTECTION BUREAU

Information for Servicemembers

<http://www.consumerfinance.gov/servicemembers/>

Additional Resources for Service members, veterans and their families

<http://www.consumerfinance.gov/servicemembers/additionalresources/>

CONSUMER FINANCIAL PROTECTION BUREAU

On-demand Forums and Tools

<http://www.consumerfinance.gov/servicemembers/on-demand-forums-and-tools/>

US COURTS

Servicemembers Civil Relief Act

<http://www.uscourts.gov/services-forms/bankruptcy/bankruptcy-basics/servicemembers-civil-relief-act-skra>

US DEPARTMENT OF DEFENSE

Military OneSource – Money Management

<http://www.militaryonesource.mil/pfm>

Servicemembers Civil Relief Act website

<https://www.dmdc.osd.mil/appj/scra/scrahome.do>

**THE GEORGE WASHINGTON UNIVERSITY OFFICE OF STUDENT FINANCIAL ASSISTANCE  
FINANCIAL EDUCATION RESOURCES LIST**

---

US DEPARTMENT OF JUSTICE

Protecting the Rights of Servicemembers

[http://www.justice.gov/crt/publications/servicemembers\\_booklet.pdf](http://www.justice.gov/crt/publications/servicemembers_booklet.pdf)

FINANCIAL INDUSTRY REGULATORY AUTHORITY

Military Financial Readiness Program

<http://www.finrafoundation.org/programs/military/index.htm>

FORT JACKSON FINANCIAL READINESS PROGRAM

Financial Readiness (provides some external links as well)

<https://jackson.armymwr.com/us/jackson/programs/financial-readiness-progra>

IN CHARGE DEBT SOLUTIONS

Military Money

<https://www.incharge.org/foundation/military-money>

MILITARYHUB

<http://www.militaryhub.com/>

US ARMY

Army OneSource

Money Matters

<https://www.myarmyonesource.com/skins/mobileaos/display.aspx?moduleid=c95f86d8-3f13-4f44-b795-f691e8ec742f>

Army Gold (Financial Literacy Game)

<http://www.myarmyonesource.com/CommunitiesandMarketplace/FinancialLiteracyGame/default.aspx>



# Office of Student Financial Assistance

800 21st Street NW  
Colonial Central  
Marvin Center/Ground Floor  
Washington, DC 20052  
Phone: 202-994-6620  
Email: [finaid@gwu.edu](mailto:finaid@gwu.edu)  
<https://financialaid.gwu.edu/>