

#### UNITED STATES GOVERNMENT DEPT'S, AGENCIES, CORP'S

BOARD OF GOVERNORS OF THE FEDERAL RESERVE BOARD Consumer Information http://www.federalreserve.gov/consumerinfo/

CONSUMER FINANCIAL PROTECTION BOARD Information for Servicemembers http://www.consumerfinance.gov/servicemembers/

Financial Education Blog http://www.consumerfinance.gov/blog/category/financial-education/

Know Before You Owe <a href="http://www.consumerfinance.gov/knowbeforeyouowe/">http://www.consumerfinance.gov/knowbeforeyouowe/</a>

FEDERAL DEPOSIT INSURANCE CORPORATION (FDIC) Financial Education & Literacy https://www.fdic.gov/consumers/education/

Money Smart – A Financial Education Program https://www.fdic.gov/consumers/consumer/moneysmart/

FEDERAL RESERVE Federal Reserve Education (see "resources by audience") http://www.federalreserveeducation.org/

FEDERAL RESERVE BANK OF BOSTON The Informed Home Buyer http://www.theinformedhomebuyer.org/

FEDERAL RESERVE BANK OF CLEVELAND Learning Center and Money Museum https://www.clevelandfed.org/en/Learning%20Center%20and%20Money% 20Museum.aspx

FEDERAL RESERVE BANK OF DALLAS Personal Finance Education/Financial Education – Youth/ Budget and Debt Management/Consumer Protection/ Glossary http://www.dallasfed.org/microsites/mob/wealth/resources/index.html

FEDERAL RESERVE BANK OF NEW YORK Outreach and Education http://newyorkfed.org/outreach-and-education/

FEDERAL RESERVE BANK OF PHILADELPHIA Resources for Individuals and Consumers http://www.philadelphiafed.org/education/individuals/

FEDERAL RESERVE BANK OF RICHMOND Education http://www.richmondfed.org/EDUCATION/index.cfm FEDERAL RESERVE BANK OF SAINT LOUIS Economics and Personal Finance Education Resources https://www.stlouisfed.org/education

FEDERAL RESERVE BANK OF SAN FRANCISCO Education Highlights http://www.frbsf.org/education/

FEDERAL TRADE COMMISSION Consumer Information http://www.consumer.ftc.gov/features/feature-0022-financial-educators

FINANCIAL LITERACY AND EDUCATION COMMISSION MyMoney.gov http://www.mymoney.gov/

LIBRARY OF CONGRESS Financial Literacy http://www.loc.gov/rr/business/beonline/subjects.php?SubjectID =137

Financial Literacy: K-12 http://www.loc.gov/rr/business/beonline/subjects.php?SubjectID =138

NATIONAL CREDIT UNION ADMINISTRATION Financial Literacy Resources <u>https://www.ncua.gov/consumers/Pages/financial-literacy-resources.aspx</u> Includes NCUA specific resources and links to other resources

US DEPARTMENT OF AGRICULTURE National Institute of Food and Agriculture Investing For Your Future: A Resource for Financial Security Later In Life <u>http://nifa.usda.gov/resource/investing-your-future-resource-financial-security-later-life</u>

US COMMODITIES FUTURES TRADING COMMISSION http://www.cftc.gov/consumerprotection/educationcenter/index.htm

US DEPARTMENT OF DEFENSE Military OneSource Money Management http://www.militaryonesource.mil/pfm

US DEPARTMENT OF EDUCATION Financial Awareness Counseling https://studentloans.gov/myDirectLoan/financialAwarenessCounseling.a ction?execution=e2s1

Page 1



US DEPARTMENT OF EDUCATION Flyers on Identity Theft, and Student Loans http://studentaid.ed.gov/resources

Financial Literacy Guidance from Federal Student Aid <a href="http://www.financialaidtoolkit.ed.gov/resources/fin-lit-guidance.pdf">http://www.financialaidtoolkit.ed.gov/resources/fin-lit-guidance.pdf</a>

US DEPARTMENT OF HEALTH & HUMAN SERVICES Administration For Children & Families Assets for Independence Resource Center Financial Education http://idaresources.acf.hhs.gov/page?pageid=a047000000ApiTG

US DEPARTMENT OF HOUSING AND URBAN DEVELOPMENT Resources for Community and Supportive Services Financial Literacy/Asset Building http://portal.hud.gov/hudportal/HUD?src=/program\_offices/public\_indian\_housing/programs/ph/hope6/css/resources

Office of Native American Programs Planet Youth – The Native American Youth Connection Learn: Financial Literacy http://www.hud.gov/offices/pih/ih/codetalk/planet/learn\_financialliteracy. html

US DEPARTMENT OF THE INTERIOR Office of the Special Trustee for American Indians (OST) Financial Empowerment https://www.doi.gov/ost/individual\_beneficiaries/financial\_empowerment

US DEPARTMENT OF JUSTICE List of Credit Counseling Agencies Pursuant to 11 U.S.C. § 111 http://www.justice.gov/ust/list-credit-counseling-agencies-approvedpursuant-11-usc-111

US GENERAL SERVICES ADMINISTRATION Office of Citizen Services and Innovative Technologies Kids.gov – Money http://kids.usa.gov/teens-home/money/index.shtml (6-8) http://kids.usa.gov/grown-ups/money/index.shtml (Teachers and Parents)

US DEPARTMENT OF LABOR Women Division Wise Up: Financial Planning for Generation X & Y Women http://wiseupwomen.tamu.edu/

Financial Literacy for Youth with Disabilities http://www.dol.gov/odep/research/FinancialEducationYouthDisabilitiesLite ratureReview.pdf

Saving Matters: Retirement Savings Education Campaign <u>https://www.dol.gov/ebsa/savingmatters.html</u>

UNITED STATES MINT Financial Literacy http://www.usmint.gov/kids/teachers/financialliteracy/

US SMALL BUSINESS ADMINISTRARION Is Your Business Financially Fit? (ises FDIC Money\$mart) https://www.sba.gov/moneysmart

SECURITIES AND EXCHANGE COMMISSION Office of Investor Education and Advocacy Just for Teachers http://www.sec.gov/investor/teachers.shtml

US SOCIAL SECURITY ADMINISTRATION Benefit Calculators http://www.ssa.gov/planners/benefitcalculators.htm

Identity Theft http://oig.ssa.gov/report-fraud-waste-or-abuse/what-cant-oiginvestigate/identity-theft

US DEPARTMENT OF THE TREASURY Ready. Save. Grow. http://www.treasurydirect.gov/readysavegrow/

Comptroller of the Currency Help With My Bank http://helpwithmybank.gov/

Financial Literacy Resources Directory http://www.occ.gov/topics/community-affairs/resourcedirectories/financial-literacy/index-financial-literacy.html

Bureau of the Public Debt Money Math: Lessons for Life http://www.treasurydirect.gov/indiv/tools/tools\_moneymath.htm

PRESIDENT'S ADVISORY COUNCIL ON FINANCIAL CAPABILITY Money As You Grow Segmented by age: 3-5, 6-10, 11-13, 14-18, 18+ http://moneyasyougrow.org/

Page 2



#### **STATE GOVERNMENT RESOURCES**

ALABAMA State Treasurer Financial Education http://treasury.alabama.gov/financial-education/

ALASKA Governor's Council on Disability and Sp Educ Financial Literacy http://dhss.alaska.gov/gcdse/Pages/partners/assets/fl.aspx

ARIZONA Office of the State Treasurer Financial Literacy http://www.aztreasury.gov/financial-literacy/

CALIFORNIA Department of Education Grade K-12 Financial Literacy Resources http://www.cde.ca.gov/eo/in/fl/finlitk12.asp

Department of Financial Institutions California Financial Literacy Month Portal http://www.caflm.ca.gov/

COLORADO Department of Education Personal Financial Literacy http://www.cde.state.co.us/cofinancialliteracy

Personal Financial Literacy Resources http://www.cde.state.co.us/cosocialstudies/pflresources

College in Colorado http://www.cicmoney101.org/

DELAWARE Office of the State Bank Commissioner Consumer Education http://banking.delaware.gov/services/conedu/toc.shtml

FLORIDA Chief Financial Officer Financial Literacy http://www.myfloridacfo.com/sitePages/services/flow.aspx?ut=Financial+L iteracy

GEORGIA Department of Banking and Finance Index of Financial Topics http://dbf.georgia.gov/index-financial-topics-list

### **Financial Education Resources**

HAWAI'I Department of Commerce and Consumer Affairs Consumer Outreach http://cca.hawaii.gov/consumer-outreach/

IDAHO Department of Finance Financial Literacy http://finance.idaho.gov/Education/FinancialLiteracy.aspx

ILLINOIS Department of Financial and Professional Regulation Financial Literacy 101 http://www.idfpr.com/finlit101/

INDIANA Secretary of State, Securities Division Personal Finance 101 http://www.in.gov/sos/securities/3285.htm

Department of Education Financial Literacy Education (Indiana academic standards) http://www.doe.in.gov/standards/financial-literacy

IOWA State Treasurer Financial Literacy http://www.treasurer.state.ia.us/for citizens/financial literacy/

Department of Education Financial Literacy https://www.educateiowa.gov/financial-literacy

KANSAS State Treasurer Financial Education & Resources https://www.kansasstatetreasurer.com/prodweb/personal\_finance/personal

Office of the Securities Commissioner Financial Literacy Partners/Financial Education Information http://www.ksc.ks.gov/index.aspx?NID=116

KENTUCKY Department of Education Financial Literacy and Personal Finance http://education.ky.gov/curriculum/docs/tt/Pages/Financial-Literacyand-Personal-Finance.aspx

Page 3



LOUISIANA

Office of Student Financial Assistance (w/JumpStart Coalition) Financial Literacy and You http://www.osfa.la.gov/FLY/FLYhome.htm

State Board of Elementary and Secondary Education (BESE) and the Louisiana Department of Education Financial Literacy Clearinghouse <u>https://www.louisianabelieves.com/docs/default-</u> <u>source/academics/financial-literacy-clearinghouse.pdf?sfvrsn=2</u>

#### MAINE

Department of Education Financial Literacy Resources: Maine Based Resources http://www.maine.gov/doe/socialstudies/resources/financialliteracy.html

Office of the State Treasurer TeachME Financial Literacy http://maine.gov/treasurer/teachmefinlit/index.html

Office of Securities Investor Education Brochures http://www.maine.gov/pfr/securities/investor\_ed/Investor1.html

MARYLAND State Treasurer Resources for Financial Planning and Education http://www.treasurer.state.md.us/financial-literacy.aspx

Comptroller of Maryland Financial Literacy for Students http://comptroller.marylandtaxes.com/Public Services/Agency Informatio n/Office of the Comptroller/Comptroller Initiatives/Financial Literacy.sh tml

Department of Education Financial Literacy Education: A Requirement in Maryland Public Schools http://www.marylandpublicschools.org/fle/

MICHIGAN Michigan Student Aid Basic Financial Literacy http://mi.gov/mistudentaid/0,4636,7-128-60970\_61104\_61319\_61790-98079--,00.html (See links on right hand side of web page for other resources)

Financial Resources Database http://www.michigan.gov/mistudentaid/0,4636,7-128-60970 61101-148588--,00.html MICHIGAN Department of Education Information You Can Use – Teaching Financial Literacy K-12 http://www.michigan.gov/documents/mde/FinanciaLite racy\_222482\_7.pdf

MISSOURI Department of Higher Education Financial Literacy http://dhe.mo.gov/ppc/studentloans/financialliteracy.php

Department of Elementary and Secondary Education Personal Finance Competencies <u>http://dese.mo.gov/college-career-readiness/career-education/family-consumer-sciences-human-services-education</u>

Career and Family Leadership Lesson Plans http://dese.mo.gov/college-career-readiness/career-ed-programs/familyconsumer-sciences-human-svcs-ed/approvedprograms/curriculum/career-family-leadership-lesson-plans

MINNESOTA Department of Commerce Your Money http://mn.gov/commerce/consumers/your-money/

Department of Health PREP – Financial Literacy http://www.health.state.mn.us/divs/cfh/program/prep/Financial.cfm

Department of Human Rights Financial Literacy and Predatory Lending On the Margins: People and Communities Locked Out of the American Dream (Video) http://mn.gov/mdhr/education/video\_onthemargins.html

MONTANA Montana University System Office of the Commissioner of Higher Education Financial Literacy Center <u>https://mus.edu/FinancialLiteracy/</u>

Department of Justice Office of Consumer Protection Military Consumer Protection Tips https://dojmt.gov/consumer/military-consumer-protection-tips/

Consumer Protection https://dojmt.gov/consumer/

Page 4



Office of Student Financial Assistance

### **Financial Education Resources**

NEW HAMPSHIRE Consumer Education Partnership (Multiple Department/Agency sponsorship) http://www.nh.gov/consumer/

Department of Education Social Studies – curriculum standards http://education.nh.gov/instruction/curriculum/social\_studies/

NEVADA Department of Education Financial Literacy http://www.doe.nv.gov/Standards\_Instructional\_Suppo rt/Nevada\_Academic\_Standards/Financial\_Literacy/

Secretary of State Securities Division Publications http://nvsos.gov/index.aspx?page=198

State Treasurer Student Page http://www.nevadatreasurer.gov/Sites/Students/

NEW JERSEY Department of Banking and Finance Personal Finance Topics http://www.state.nj.us/dobi/division\_consumers/finance/personalfinance menu.htm

Department of Education New Jersey Core Curriculum Content Standards – 21st Century Life and Careers http://www.nj.gov/education/aps/cccs/career/resources.htm

NEW YORK

Office for People With Developmental Disabilities A Financial Education Guide for Existing & Potential Homeowners & Renters With Developmental Disabilities: Building A Solid Financial Foundation Through Education (2008) http://www.opwdd.ny.gov/sites/default/files/documents/publications\_fina

ncialeducation guide.pdf

Attorney General – Consumer Frauds and Protection Bureau http://www.ag.ny.gov/bureau/consumer-frauds-bureau

Department of Financial Services http://www.dfs.ny.gov/consumer/dfs\_consumers.htm

Department of State – Division of Consumer Protection <a href="http://www.dos.ny.gov/consumerprotection/">http://www.dos.ny.gov/consumerprotection/</a>

NORTH DAKOTA State Treasurer http://www.nd.gov/treasurer/financial-literacy/

OHIO State Treasurer Financial Education http://tos.ohio.gov/Financial Education

Department of Education Financial Literacy (curriculum standards; other resources, too) <u>http://education.ohio.gov/Topics/Ohios-Learning-Standards/Financial-Literacy</u>

OREGON State Treasury – Oregon 529 College Savings Network Financial Literacy http://www.oregon529network.com/treasury/Oregon529Network/Finan cialLiteracy/Pages/default.aspx

PENNSYLVANIA Pennsylvania Housing Finance Agency Your Money's Best Friend http://www.moneysbestfriend.com/

Department of Education Economic Education/Financial Literacy (includes curriculum standards) <u>http://www.education.pa.gov/Teachers%20-</u> %20Administrators/Curriculum/Pages/Economic-Education---Financial-Literacy.aspx

Family and Consumer Sciences Education <u>http://www.education.pa.gov/K-</u> <u>12/Career%20and%20Technical%20Education/Pages/TR---Family-and-</u> <u>Consumer-Sciences.aspx</u>

Academic Standards: for Family and Consumer Sciences http://www.stateboard.education.pa.gov/Documents/Regulations%20an d%20Statements/State%20Academic%20Standards/pdffamily.pdf

Academic Standards for Economics http://www.stateboard.education.pa.gov/Documents/Regulation s%20and%20Statements/State%20Academic%20Standards/pdfec onomics.pdf

RHODE ISLAND Office of the Attorney General – Consumer Protection Unit http://www.riag.ri.gov/ConsumerProtection/About.php#

Page 5



SOUTH CAROLINA State Treasurer of South Carolina Financial Literacy & Resources http://www.treasurer.sc.gov/citizens/financial-literacy-resources/

SOUTH DAKOTA Office of the State Treasurer Financial Planning http://www.sdtreasurer.gov/financialplanning/

TENNESSEE Department of the Treasury TN Financial Literacy Commission Financial Literacy (includes Clearinghouse of Financial Resources) http://www.treasury.state.tn.us/FinLit/index.html

Department of Financial Institutions Financial Education http://www.tennessee.gov/tdfi/topic/financial-education

TEXAS Office of the Attorney General Consumer Protection https://www.oag.state.tx.us/consumer/index.shtml

Office of Consumer Credit Commissioner Guide to Financial Literacy and Education Resources http://occc.texas.gov/consumers/consumer-education/guide

Helpful Information http://occc.texas.gov/consumers/consumer-education

Texas Education Agency Personal Financial Literacy List of Approved Materials http://www.tea.state.tx.us/index2.aspx?id=2147489327

UTAH Department of Financial Institutions Consumer Tips http://dfi.utah.gov/general-information/consumer-tips/

State Department of Education & Utah Education Network Finance in the Classroom (curriculum requirements & resources) http://financeintheclassroom.org/partners.shtml

VERMONT Office of the State Treasurer Financial Literacy In Vermont http://www.vermonttreasurer.gov/financial-literacy

# **Financial Education Resources**

VIRGINIA Office of the Attorney General Identity Theft http://www.oag.state.va.us/index.php/citizen-resources/identity-theft

Consumer Protection http://www.oag.state.va.us/index.php/citizenresources/consumer-protection

Virginia Employment Commission Financial Literacy http://www.vec.virginia.gov/find-a-job/financial-literacy

VIRGINIA State Corporation Commission Financial Literacy https://www.scc.virginia.gov/bfi/c\_finlit.aspx

WEST VIRGINIA Office of the Attorney General Consumer Protection http://www.ago.wv.gov/consumerprotection/Pages/default.aspx

WISCONSIN Office of Financial Literacy Your Money Matters – Financial Education https://www.wdfi.org/ymm

Department of Public Instruction Personal Financial Literacy in Wisconsin http://dpi.wi.gov/finance

### OTHER

DISTRICT OF COLUMBIA Department of Insurance, Securities and Banking Consumer Education and Resources http://disb.dc.gov/page/consumer-education-and-resources

Office of the State Superintendent of Education CTE – Financial Literacy in DC http://osse.dc.gov/page/cte-financial-literacy-dc

Page 6



### STATE GRANT AGENCIES, STATE GUARANTY AGENCIES, AND FEDERAL STUDENT LOAN SERVICERS

AMERICAN STUDENT ASSISTANCE \$ALT https://www.saltmoney.org/

CORNERSTONE EDUCATION LOAN SERVICES Financial Literacy http://mycornerstone.practicalmoneyskills.com/personalfinance/ (Note: Links to the Visa, Inc. Practical Money Skills for Life)

EDFINANCIAL SERVICES Help Center http://www.edfinancial.com/helpcenter

EDUCATIONAL CREDIT MANAGEMENT CORPORATION Financial Awareness Basics https://www.ecmc.org/students/financial-awareness-basics-FAB.html

FEDLOAN SERVICING http://www.myfedloan.org to PHEAA's http://www.youcandealwithit.com/

GRANITE STATE MANAGEMENT AND RESOURCES Financial Tips http://www.gsmr.org/manage.asp

IOWA STUDENT AID CORPORATION I Have a Plan™ Iowa https://secure.ihaveaplaniowa.gov/

KENTUCKY HIGHER EDUCATION ASSISTANCE AGENCY Website http://itsmoney.kheaa.com/

FINANCE AUTHORITY OF MAINE Money Management http://www.famemaine.com/education/topics/money-management/

Maine-Based Financial Education Resources http://www.famemaine.com/education/audiences/k-12-higher-edprofessional/financial-education-services/

GREAT LAKES HIGHER EDUCATION ASSISTANCE CORPORATION Knowledge Center https://www.mygreatlakes.org/educate/knowledge-center/home.html

MICHIGAN GUARANTY AGENCY Basic Financial Literacy and Financial Resources Database: http://www.michigan.gov/mistudentaid/0,4636,7-128-60970\_61101---,00.html MOHELA Financial Literacy https://www.mohela.com/DL/resourceCenter/AdditionalResources.aspx

MONTANA GUARANTY STUDENT LOAN PROGRAM Managing Your Money http://mgslp.com/managing-your-loan/manage-your-money

Identity Theft http://mgslp.com/managing-your-loan/avoid-id-theft

NAVIENT Financial Education https://www.navient.com/schools/borrower-communications-andeducation/financial-education/

NELNET Financial Literacy http://www.nelnetloanservicing.com/financial-literacy/

NEW HAMPSHIRE HIGHER EDUCATION ASSISTANCE FOUNDATION Manage Your Money http://www.nhheaf.org/index.asp?page=pay\_managemoney

NEW JERSEY HIGHER EDUCATION ASSISTANCE AGENCY Real Money 101 (K-12 program) http://www.hesaa.org/Pages/RealMoneyRegistrationIntro.aspx

NEW MEXICO STUDENT LOANS Financial Tools http://www.nmeaf.org/financial-tools.html

NEW YORK HIGHER EDUCATION SERVICES CORPORATION Financial Awareness and Consumer Training for Students (FACTS) https://www.hesc.ny.gov/partner-access/high-schoolcounselors/financial-awareness-and-consumer-training-for-studentsfacts.html

COLLEGE FOUNDATION OF NORTH CAROLINA Financial Literacy (partners with Decision Partners) http://www.cfnc.org/paying/financial\_literacy.jsp

BND STUDENT LOAN SERVICES (NORTH DAKOTA) Tips for Managing Debt: http://mystudentloanonline.nd.gov/repay\_your\_loans/tips\_for\_managin\_ g\_debt/index.html

OKLAHOMA COLLEGE ASSISTANCE PROGRAM Money Management (Oklahoma Money Matters) http://www.ocap.org/Money/index.shtml

Page 7



PENNSYLVANIA HIGHER EDUCATION ASSISTANCE AGENCY You Can Deal With It<sup>™</sup> http://www.youcandealwithit.com/

RHODE ISLAND STUDENT LOAN AUTHORITY Financial Education for Students http://www.risla.com/financial-education-for-students

SOUTH CAROLINA STUDENT LOAN CORPORATION Loan Calculators https://www.scstudentloan.org/loancalculators.aspx

TENNESSEE STUDENT ASSISTANCE CORPORATION Students & Parents: Helpful Links <u>http://www.tn.gov/collegepays/article/students-and-parents</u> (See the Money Mgt Tools & Counseling for College Std sections)

TEXAS GUARANTEED STUDENT ASSISTANCE CORPORATION Student Financial Education Program http://www.tgslc.org/financial-education/

Manage Your Money http://www.aie.org/manage-your-money/

Calculators (student loan repayment oriented) http://www.tgslc.org/calculators/index.cfm#borrowers

VERMONT STUDENT ASSISTANCE CORPORATION

Financial Fitness Tools: http://services.vsac.org/wps/wcm/connect/vsac/vsac/loan+repayment/fin ancial+fitness+tools

USA FUNDS Life Skills program https://gm1.geolearning.com/geonext/lifeskills/dynamicopensite.geo?id=Z 9LBJJtuv%2fPftcK4hs023ZxacuOJp2nPPYZHZ2NqbvWHJ3HbdOJ6Jg%3d%3d (to sign onto the program)

Brochures http://www.usafunds.org/USAFunds%20ResourceLibrary/USAFundsLifeSkill sBrochure.pdf

### LOCAL GOVERNMENT RESOURCES

BOSTON Office of Financial Empowerment https://ofe.boston.gov/

CHICAGO Office of City Treasurer, Office of Financial Inclusion http://www.chicagocitytreasurer.com/ofi/ DENVER Financial Empowerment Center http://www.mpoweredcolorado.org/DenverFEC.aspx

LOS ANGELES Los Angeles Public Library Money Matter\$: Know More, Make More http://www.lapl.org/money-matters

MIAMI Financial Programs http://www.miamigov.com/accessmiamijobs/pands\_financial.html

NASHVILLE Financial Empowerment Center http://www.nashville.gov/Mayors-Office/Priorities/Economic-Development/Financial-Empowerment-Center.aspx

NEW YORK Department of Consumer Affairs – Financial Empowerment http://www.nycservice.org/initiatives/index.php?bitinitiative\_id=6

New York Public Library Money Matters @ Financial Literacy Central http://www.nypl.org/help/getting-oriented/money-matters-flc

PHILADELPHIA Financial Empowerment Centers - Resources http://www.phila.gov/fe/Pages/Resources.aspx

SAN ANTONIO Financial Empowerment Centers http://sanantoniofec.org/

CITY OF SAN FRANCISCO Office of Financial Empowerment - Programs http://sfofe.org/programs/bank-on

SEATTLE Financial Empowerment Centers <u>http://fec.seattle.gov/</u>

Page 8



# COMMUNITY-BASED AND/OR NON-PROFIT ORGANZATIONS & PROFESSIONAL ASSOCIATIONS

ACCESS GROUP Financial Education Guides https://www.accessgroup.org/financial-education-guides

ACTUARIAL FOUNDATION Consumer Financial Education http://www.actuarialfoundation.org/programs/consumer\_education.shtml

AMERICAN ASSOCIATION OF COLLEGES OF PHARMACY Financial Literacy Guide for Student Pharmacists http://www.aacp.org/resources/student/financialaid/Pages/FinancialLitera cy.aspx

AMERICAN BANKERS ASSOCIATION Financial Literacy http://www.aba.com/Compliance/Pages/compl\_finliteracy.aspx

BOOST COLLABORATIVE Financial Literacy http://www.boostcollaborative.org/financial-literacy-resources

CHILD AND YOUTH FINANCE INTERNATIONAL http://www.childfinanceinternational.org/ (See the tabs for Financial Education and for Financial Inclusion)

CONSUMER FEDERATION OF AMERICA America Saves http://www.americasaves.org/

COUNCIL FOR ECONOMIC EDUCATION Main web-site http://www.councilforeconed.org/

National Standards for Financial Literacy (2013) <u>http://www.councilforeconed.org/wp/wp-</u> <u>content/uploads/2013/02/national-standards-for-financial-literacy.pdf</u> (many states have enacted legislation to include all or parts or these standards into curriculum requirements)

COUNCIL ON GRADUATE SCHOOLS Web Tools and Resources (resources from many organizations) http://cgsnet.org/resource-clearinghouse/119

Educational Debt, Research and Reports <a href="http://cgsnet.org/resource-clearinghouse/120">http://cgsnet.org/resource-clearinghouse/120</a>

Financial Literacy, Research and Reports <a href="http://cgsnet.org/resource-clearinghouse/121">http://cgsnet.org/resource-clearinghouse/121</a>

COUNCIL ON GRADUATE SCHOOLS Enhancing Student Financial Education (Council initiative) http://cgsnet.org/enhancing-student-financial-education

GradSense <u>http://gradsense.org/gradsense</u> (Note: online program created "in collaboration with TIAA-CREF")

AMERICAN FINANCIAL SERVICES ASSOCIATION FOUNDATION https://www.afsaef.org/

Moneyskill® http://www.moneyskill.org/

AMERICAN INSTITUTE OF CPAs 360 Degrees of Financial Literacy http://www.360financialliteracy.org/

ASSOCIATION OF AMERICAN MEDICAL COLLEGES Financial Information, Resources, Services, and Tools (FIRST) https://www.aamc.org/services/first/

EMPLOYEE BENEFIT RESEARCH INSTITUTE Choose to Save® <u>http://www.choosetosave.org/</u>

FINANCIAL INDUSTRY REGULATORY AUTHORITY Learning Materials (links to other resources) http://www.finrafoundation.org/resources/education/learning/

Military Financial Readiness Program http://www.finrafoundation.org/programs/military/index.htm

FIRST COMMAND EDUCATION ROUNDTABLE Financial Calculators http://www.firstcommand.com/calculators/

GEORGE WASHINGTON UNIVERSITY SCHOOL OF BUSINESS Global Financial Literacy Excellence Center <u>http://www.gflec.org/</u> <u>http://business.gwu.edu/about-us/research/global-financial-literacy-</u> excellence- center-gflec/

IN CHARGE EDUCATIONAL FOUNDATION Money 101: Personal Finance Concepts https://www.incharge.org/money-101

JUMP \$TART COALITION FOR PERSONAL FINANCIAL LITERACY <a href="http://www.jumpstart.org/">http://www.jumpstart.org/</a>

Page 9



Office of Student Financial Assistance

INNOVATIONS FOR POVERTY ACTION Financial Literacy http://www.poverty-action.org/topics/financial-literacy

INSTITUTE FOR FINANCIAL LITERACY <a href="https://financiallit.org/">https://financiallit.org/</a>

JUNIOR ACHIEVEMENT Programs https://www.juniorachievement.org/web/ja-usa/programs-info

MAPPING YOUR FUTURE Manage Your Money https://www.mappingyourfuture.org/Resources/

NATIONAL CONGRESS OF AMERICAN INDIANS Native Financial Education Coalition http://www.ncai.org/initiatives/nativefinancial-ed/nfec

NATIONAL EDUCATION ASSOCIATION Resources For Teaching Financial Literacy http://www.nea.org/tools/lessons/resources-for-teaching-financialliteracy.html

NATIONAL ENDOWMENT FOR FINANCIAL EDUCATION Financial Workshop Kits http://www.financialworkshopkits.org/

Smart About Money http://www.smartaboutmoney.org/

CashCourse<sup>®</sup> http://info.cashcourse.org/

Spendster http://www.spendster.org/

High School Financial Planning Program <a href="http://www.hsfpp.org/">http://www.hsfpp.org/</a>

My Retirement Paycheck http://www.myretirementpaycheck.org/

NATIONAL FINANCIAL EDUCATORS COUNCIL Financial Education and Financial Literacy Resources http://www.financialeducatorscouncil.org/

NATIONAL FOUNDATION FOR CREDIT COUNSELING Financial Education https://www.nfcc.org/financial-education/

### **Financial Education Resources**

NEIGHBORWORKS® AMERICA Financial Security Resources http://www.neighborworks.org/Homes-Finances/Financial-Security/Financial-Tips

OPERATION HOPE Guidance and Resources https://www.operationhope.org/guidanceandresources

OPERATION HOPE Banking On Our Future https://www.operationhope.org/banking-on-our-future

SOCIETY FOR FINANCIAL AWARENESS Literacy http://www.sofausa.org/literacy/

STEWARDSHIP OF LIFE Browse Financial Finance http://www.stewardshipoflife.org/category/fin\_mgt/

UNITED NATIONS FOUNDATION United Nations Association of the USA Economics of Globalization http://www.unausa.org/global-classrooms-model-un/foreducators/curriculum/economics-of-globalization (includes a teacher's guide)

US CONFERENCE OF MAYORS DollarWise: Mayors for Financial Literacy http://www.usmayors.org/dollarwise/

USAA EDUCATION FOUNDATION Education Topics https://usaaef.org/education-topics#.VQxuto7F-So

Publications – Personal Finance <u>https://usaaef.org/publications-media/publications/personal-</u> <u>finance#.VQxva47F-So</u>

Financial Readiness Student Guide (publication) https://usaaef.org/publications-media/publications/financial-readinessguide#.VQxvtI7F-So

WOMEN'S INSTITUTE FOR FINANCIAL EDUCATION <a href="http://www.wife.org/">http://www.wife.org/</a> (see the tab Money Matters)

Page 10



### **BOOKS – PRACTICAL GUIDANCE**

Berman, Karen + Joe Knight with John Case. *Financial Intelligence: A Manager's Guide to Knowing What The Numbers Really Mean*. Revised edition. Harvard Business School Press, 2013. ISBN: 978142214411-4.

Claxton, Nancy. *Using Deliberative Techniques to Teach Financial Literacy*. International Debate Education. Association, 2008. ISBN: 978-1932716351.

Davidoff, Howard. *The Everything Personal Finance in Your 20s and 30s Book: Eliminate Your debt, Manage Your Money, and Build for an Exciting Financial Future*. Adams Media, 2012. ISBN: 978-1440542565.

Donnelly, Mary Queen. *On Your Own: A Personal Budgeting Simulation*. South-Western Educational Publishers, 2009. ISBN: 978-0538448550.

Dworsky, Lawrence N. *Understanding the Mathematics of Personal Finance: An Introduction to Financial Literacy*. John Wiley and Sons, 2009. ISBN: 978-0470497807.

Economides, Steve and Annette *The Money Smart System: Teaching Financial Independence to Children of Every Age.* Thomas Nelson, 2012. ISBN: 978-1400202843.

Garrett, Sheryl. *Personal Finance Workbook For Dummies*, 2007. ISBN: 047009933X.

Gwartney, James, Richard L Stroup, Dwight R Lee, Tawni Hunt Ferrarini. *Common Sense Economics: What Everyone Should Know About Wealth and Prosperity*. St. Martin's Press, 2005. ISBN: 031233818X.

Kaminsky, Kenneth. *Financial Literacy: Introduction to the Mathematics of Interest, Annuities, and Insurance*. University Press of America, 2010. ISBN: 978-0761853091.

Knox, Susan. *Financial Basics: A Money Management Guide for Students*. The Ohio State University Press, 2004. ISBN: 0814251307.

Kobliner, Beth. *Get a Financial Life: Personal Finance in Your 20s and 30s*. Third edition. Fireside Books, 2009. ISBN: 0743264363

Lambert, Richard A. *Financial Literacy for Managers: Finance & Accounting for Better Decision Making* Wharton Digital Press, 2012. ISBN: 978-1613630181.

Lanchester, John. *How to Speak Money: What the Money People Say and What It Really Means*. W.W. Norton & Company, 2015. ISBN: 978-0-393-35170-5.

Lawless, Robert. *The Student's Guide to Financial Literacy*. Greenwood Press, 2010. ISBN: 0313377189.

Lawrence, Judy. The Budget Kit: *The Common Cents Money Management Workbook*. Sixth edition. Kaplan Publishing, 2011. ISBN: 978-1-607-148609.

Lechter, Sharon. Save Wisely, Spend Happily: Real Stories About Money & How to Thrive from Trusted Advisors. AICPA, 2012. ISBN: 978-1937351311

Madura, Jeff. Personal Finance. Fourth edition. Pearson Prentice Hall, 2011. ISBN: 0136117007.

Pratt, Bill. Extra Credit: *The Seven Things Every College Student Needs to Know About Credit, Cash and Debt* Bill Pratt, 2011. ISBN: 978-0981870212.

Pratt, Bill, Marc C. Weitzel and Len Rhodes. Life Skills for Student Success: Achieving Financial Literacy. Kendall- Hunt, 2011. ISBN: 978-0-7575-8911-9.

Rubin, Michael. Beyond Paycheck to Paycheck: A Conversation About Income, Wealth, and Steps In Between. Wachtel and Martin, 2010. ISBN: 0978792793.

Ryan, Joan. *Personal Finance Workbook*. Second edition. South-Western Educational Pub., 2011. ISBN: 978-0840058294. A separate workbook is also available. ISBN: 978-0840058652.

Singletary, Michelle. *The 21-Day Financial Fast* (Zondervan, 2015). ISBN: 978-0310338338.

Tyson, Eric. *Personal Finance for Dummies*. Seventh edition, For Dummies, 2012. ISBN: 978-1118117859.

Ulrich, Carmen Wong. *Generation Debt: Take Control of Your Money – A How-To Guide* Business Plus, 2006. ISBN: 0446695432.

Whelan, Charles. Naked Statistics: Stripping the Dread from The Data. WW Norton and Company, 2013. ISBN: 9780393347777.

### **RELATED BOOKS, RESEARCH, REPORTS**

Baradaran, Mehrsa. *How the Other Half Banks: Exclusion, Exploitation and the Threat to Democracy*. Harvard University Press, 2015. ISBN: 978-0674286061.

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Brock, Ruth Elizabeth. Examining the Influence of Personal Finance Education on Decision-Making among Graduate Students: A dissertation submitted to the Graduate Faculty of Auburn University in partial fulfillment of the requirements for the Degree of Doctor of Philosophy. (May 3, 2014).

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Geithner. Timothy, Stress Test. Reflections on Financial Crises. Crown, 2014. ISBN: 978-0804138598.

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Lucey, Thomas A., Mary Frances Angello and James Duke Laney. *A Critically Compassionate Approach to Financial Literacy*. Sense Publishers, 2015. ISBN: 978-94-6300-128-1.

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McLean, Bethany. *Shaky Ground: The Strange Saga of the US Mortgage Giants.* Columbia Global Reports, 2015. ISBN: 978-0990976301.

Neuberger, Doris. *Financial Inclusion, Regulation and Education in Germany*. ADBI Working Paper Series, No. 530 (June 2015). http://www.adb.org/sites/default/files/publication/160699/adbi-wp530.pdf.

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US Government Accountability Office. *Financial Literacy: A Federal Certification Process for Providers Would Pose Challenges.* June 28, 2011. GAO-11-614. <u>http://www.gao.gov/products/GAO-11-614</u>.

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Yoshino, Naoyuki, Peter J. Morgan, and Ganeshan Wignaraja. Financial Education in Asia: Assessment and Recommendations. ADBI Working Paper Series No. 534 (June 2015). http://www.adb.org/sites/default/files/publication/161053/adbiwp534.pdf.

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Danns. Donna E. *Financial Education in U.S. State Colleges and Universities: Establishing and Building Programs* (Springer, 2015). ISBN: 978-3319244280.

Durband, Dorothy B. and Sonya L Britt (eds.). *Student Financial Literacy: Campus-Based Program Development*. Springer, 2012. ISBN: 978-1-4614-3504-4.

Karin Sprow-Forte, Edward W. Taylor and Elisabeth J. Tisdell (eds.) *Financial Literacy and Adult Education*. New Directions for Adult and Continuing Education. Number 141-Spring 2014. ISBN: 978-1-118-85003-9.

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#### **NON-US GOVERNMENT/INTER-GOVERNMENTAL**

UNICEF Child Social and Financial Education (December 2012) http://www.unicef.org/cfs/files/CSFE module low res FINAL.pdf

EUROPEAN CENTRAL BANK Educational Games, Simulations, and Animations https://www.ecb.europa.eu/ecb/educational/html/index.en.html

OECD International Gateway for Financial Education <u>http://www.financial-education.org/home.html</u> (Database of global financial literacy programmes and database of research and articles)

### **NEWS WEB-SITES/CREDIT REPORTS/IDENTITY THEFT**

ANNUAL CREDIT REPORT https://www.annualcreditreport.com/index.action

BANKRATE.COM http://www.bankrate.com

BLOOMBERG PERSONAL FINANCE http://www.bloomberg.com/personal-finance/

CNN MONEY http://money.cnn.com/

FEDERAL BUREAU OF INVESTIGATION AND NATIONAL WHITE COLLAR CRIME CENTER - INTERNET CRIME COMPLAINT CENTER Internet Crime Prevention Tips http://www.ic3.gov/preventiontips.aspx

FICO SCORE http://www.myfico.com/

ID THEFT RESOURCE CENTER http://www.idtheftcenter.org/

NATIONAL CREDIT REPORTING AGENCIES http://www.equifax.com/home/en\_us http://www.experian.com/ http://www.transunion.com/

THE NEW YORK TIMES – YOUR MONEY http://www.nytimes.com/pages/your-money/

OPT OUT PRE SCREEN https://www.optoutprescreen.com/?rf=t WALL STREET JOURNAL http://www.wsj.com/public/page/news-personal-finance.html

YAHOO FINANCE http://finance.yahoo.com/

#### **BUDGET CALCULATORS & SOFTWARE PROGRAMS**

AARP Money and Retirement Tools http://www.aarp.org/money/money\_tools/

ACEMONEY http://www.mechcad.net/

BANKRATE.COM http://www.bankrate.com/calculators.aspx

GNUCASH http://www.gnucash.org/

MINT https://www.mint.com/

FINAID.ORG Calculators http://www.finaid.org/calculators/

MONEYDANCE http://moneydance.com/

MAPPING YOUR FUTURE Calculators https://www.mappingyourfuture.org/money/calculators.cfm

MVELOPES http://www.mvelopes.com/

US DEPARTMENT OF EDUCATION Calculators and Interest Rates http://www.direct.ed.gov/calc.html

QUICKEN http://www.quicken.com/

YOU NEED A BUDGET https://www.youneedabudget.com/

Page 14



### VIDEO CONTENT

ANNENBERG LEARNER (ANNENBERG FOUNDATION) The Economics Classroom: A Workshop for Grade 9-12 Teachers http://www.learner.org/resources/series159.html#

THE ASCENT OF MONEY (PBS) http://www.pbs.org/wnet/ascentofmoney/

BANKRATE.COM Archive of Financial Literacy Video Clips Debt Management and Identity Theft <u>http://www.bankrate.com/finance/financial-literacy/archive-of-financial-literacy-video-clips.aspx</u>

EMERGENCY NURSES ASSOCIATION Financial Literacy Training (August 2012) Video of conference training program http://www.youtube.com/watch?v=A-M4\_Qpyo1k

FEDERAL RESERVE BANK OF CHICAGO AND VISA, INC. Financial Literacy Summit 2016 - April 20, 2016 A Decade of Innovation in Financial Literacy http://www.finlitsummit.org/

Archive of previous summits http://www.finlitsummit.org/archive.php

- 2015 Improving Millennials' Financial Literacy with Mobile Technology: <u>https://www.youtube.com/watch?v=7Ib4yo6VLxE</u>
- 2014 Providing Financial Literacy to the Unbanked and Underbanked
- 2013 Improving Women's Financial Literacy and Capabilities Globally
- 2012 International Solutions to Improving Financial Literacy
- 2011 The Role of Government in Financial Literacy
- 2010 Advancing Financial Stability and Responsibility
- 2009 Global Best Practices in Financial Education
- 2008 Building the Financial IQ of Generation Y
- 2007 Policy; Best Practices

#### FRONTLINE (PBS)

The Secret History of the Credit Card http://www.pbs.org/wgbh/pages/frontline/shows/credit/

Inside the Meltdown (USA financial crisis of the 2000s http://www.pbs.org/wgbh/pages/frontline/meltdown (Includes a teacher's guide)

The Warning (USA financial crisis of the 2000s) http://www.pbs.org/wgbh/pages/frontline/warning/

### **Financial Education Resources**

FRONTLINE

Can You Afford to Retire? http://www.pbs.org/wgbh/pages/frontline/retirement/ (Includes a teacher's guide)

Ten Trillion and Counting (about government debt) http://www.pbs.org/wgbh/pages/frontline/tentrillion/ (Includes a teacher's guide)

Inside the Madoff Affair (program about investing) http://www.pbs.org/wgbh/pages/frontline/madoff/ (Includes a teacher's guide)

THE GEORGE WASHINGTON UNIV SCHOOL OF BUSINESS Financial Literacy Seminar Series <u>http://business.gwu.edu/about-us/research/global-financial-literacy-excellence-center-gflec/the-financial-literacy-seminar-series/</u>

PBS Financial Fitness http://www.pbs.org/show/financial-fitness/

In The Mix: Financial Literacy on the Money http://www.pbs.org/inthemix/shows/show\_money.html (includes video clips, a transcript, calculators and resources)

Nova: Mind Over Money http://www.pbs.org/wgbh/nova/body/mind-over-money.html

Thinking Money: The Psychology Behind Our Best and Worst Financial Decisions http://video.mpt.tv/video/2365353075/

To Our Credit Program on microcredit and microenterprise development http://www.pbs.org/toourcredit/home.htm

Your Life, Your Money http://www.pbs.org/your-life-your-money/index.php

### **FILMS**

- Capitalism: A Love Story (2009)
- Inside Job (2010): <u>http://www.sonyclassics.com/insidejob/</u>
- Margin Call (2011): <u>http://margincallmovie.com/</u>
- The Big Short (2015): <u>http://www.thebigshortmovie.com/</u>
- Too Big to Fail (2011): <u>http://www.hbo.com/movies/too-big-to-fail/</u>
- Why Are We All In Debt (2009): http://www.kreatoczest.com/kz\_publishing\_ourtitles-wawaid.htm

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### **SPECIFIC FOR ACTIVE MILITARY, VETS & FAMILIES**

AMERICAN INSTITUTE OF CERTIFIED PROFESSIONAL ACCOUNTANTS 360 Degrees of Financial Literacy – Military and Reserves http://www.360financialliteracy.org/Life-Stages/Military-and-Reserves

BETTER BUSINESS BUREAU BBB Military Line http://www.bbb.org/council/programs-services/bbb-military-line/

CONSUMER FEDERATION OF AMERICA Predatory Lending Protections for Servicemembers http://www.consumerfed.org/pdfs/MIL-Fact-Sheet-Final-Regs.pdf

CONSUMER FINANCIAL PROTECTION BUREAU Information for Servicemembers http://www.consumerfinance.gov/servicemembers/

#### CONSUMER FINANCIAL PROTECTION BUREAU

Additional Resources for Service members, veterans and their families http://www.consumerfinance.gov/servicemembers/additionalresources/

On-demand Forums and Tools http://www.consumerfinance.gov/servicemembers/on-demand-forumsand-tools/

FINANCIAL INDUSTRY REGULATORY AUTHORITY Military Financial Readiness Program http://www.finrafoundation.org/programs/military/index.htm

FORT JACKSON FINANCIAL READINESS PROGRAM Financial Readiness (provides some external links as well) http://jackson.armymwr.com/us/jackson/programs/financial-readinessprogra

IN CHARGE DEBT SOLUTIONS Military Money https://www.incharge.org/foundation/military-money

MILITARYHUB http://www.militaryhub.com/

US ARMY Army OneSource Money Matters https://www.myarmyonesource.com/skins/mobileaos/display.aspx?modul eid=c95f86d8-3f13-4f44-b795-f691e8ec742f

#### Army Gold (Financial Literacy Game)

http://www.myarmyonesource.com/CommunitiesandMarketplace/Financi alLiteracyGame/default.aspx

### US COURTS

Servicemembers Civil Relief Act http://www.uscourts.gov/services-forms/bankruptcy/bankruptcybasics/servicemembers-civil-relief-act-scra

US DEPARTMENT OF DEFENSE Military OneSource – Money Management http://www.militaryonesource.mil/pfm

Servicemembers Civil Relief Act website https://www.dmdc.osd.mil/appj/scra/scrahome.do

US DEPARTMENT OF JUSTICE Protecting the Rights of Servicemembers http://www.justice.gov/crt/publications/servicemembers\_booklet.pdf

**Editor's Note**: Because GW does not maintain a preferred lender list or any preferred lender relationships for private student loans, we deliberately have not included any listings for financial literacy content by for profit lenders and other organizations in for profit businesses. In a few cases, organizations that we do list have financial literacy content that was created by or in partnership with a for profit firm or financial services organizations. We list in this document resources from non-profit, community based organizations, as well as professional associations, as well as state grant agencies and federal student loans servicers. Many firms involved with lending (banks, finance organizations, credit unions), often in conformity with the Community Reinvestment Act, do produce financial education content. The listings here are provided for information purposes and should not be considered as endorsement by GW. drs

#### Page 16